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国银金租
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF CAPITAL INJECTION INTO CDB AVIATION**

This announcement is made by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) on a voluntary basis. Reference is made to the announcement of the Company dated 15 June 2023 (the “**Announcement**”), in relation to the Capital Injection into CDB Aviation. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company has recently received the approval from the Shenzhen Office of the National Administration of Financial Regulation for the change in the registered capital of CDB Aviation, agreeing the Company to increase the registered capital of US\$123,287,671 into CDB Aviation, and the filing notice of the capital injection project issued by the National Development and Reform Commission of the People's Republic of China. As at 9 November 2023, all the conditions precedent for the Capital Injection have been fulfilled and the Company has completed the Capital Injection of US\$123,287,671 into CDB Aviation. Upon completion of the Capital Injection, CDB Aviation continues to be a wholly-owned subsidiary of the Company and its registered capital has been increased to US\$173,287,671.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
9 November 2023

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. XU Jin, Mr. LI Haijian and Mr. LIU Ming.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*