
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND ON DISPLAY**

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the paragraph headed “Appendix IV – Statutory and General Information – 6. Further Information about Our Business – A. Summary of Material Contracts” in this document; and
- (c) the written consents referred to in the paragraph headed “Appendix IV – Statutory and General Information – 9. Other Information – G. Consents of Experts” in this document.

2. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at [www.youmeimu.com] up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report prepared by BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended 31 December 2020, 2021 and 2022 and the four months ended 30 April 2023;
- (d) the report from BDO Limited on unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinions issued by Tian Yuan Law Firm, our PRC Legal Advisers, in respect of certain aspects of our Group and our property interests in the PRC;
- (f) the letter of advice prepared by Appleby, our legal adviser as to the laws of the Cayman Islands, summarising certain aspects of Cayman Islands company law as referred to in Appendix III to this document;
- (g) the market research report prepared by Frost & Sullivan, our industry consultant, the extracts of which is set out in the section headed “Industry Overview” in this document;
- (h) the Share Option Scheme;

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- (i) the material contracts referred to in the paragraph headed “Appendix IV – Statutory and General Information – 6. Further Information about Our Business – A. Summary of Material Contracts” in this document;
- (j) the written consents referred to in the paragraph headed “Appendix IV – Statutory and General Information – 9. Other Information – G. Consents of Experts” in this document;
- (k) the service contracts referred to in the paragraph headed “Appendix IV – Statutory and General Information – 7. Further Information about our Directors and Substantial Shareholders – B. Particulars of Directors’ Service Contract and Appointment Letters” in this document; and
- (l) the Companies Act.