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## **YUE DA INTERNATIONAL HOLDINGS LIMITED**

### **悅達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Yue Da International Holdings Limited (the “**Company**”) dated 19 October 2023 (the “**Announcement**”) in relation to the major and continuing connected transaction regarding the Factoring Agreement of the Company. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated herein.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Factoring Agreement; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in respect of the Transaction; (iii) a letter of advice from the Independent Financial Adviser to both the Independent Board Committee and the Independent Shareholders in respect of the Transaction; and (iv) a notice of the EGM, will be despatched to the Shareholders as soon as practicable but not later than 10 November 2023.

As further time is required for the Company to prepare and finalise the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 30 November 2023.

By Order of the Board  
**Yue Da International Holdings Limited**  
**Pan Mingfeng**  
*Executive Director*

Hong Kong, 10 November 2023

*As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Liu Debing, Mr. Li Biao, Mr. Hu Huaimin and Mr. Yu Guangshan; (b) as executive Directors, Mr. Pan Mingfeng and Mr. Wu Shengquan; and (c) as independent non-executive Directors, Dr. Liu Yongping, Mr. Cheung Ting Kee and Ms. Zhang Yan.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*