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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON CHANGE OF CHAIRMAN OF THE BOARD, VICE CHAIRMAN OF THE BOARD, DIRECTORS AND THE PRESIDENT

The 2023 First Extraordinary General Meeting (the “EGM”) and the Thirty-seventh Meeting of the Second Session of the Board of Directors (the “**Board**”) of China International Capital Corporation Limited (the “**Company**”) were held on November 10, 2023. According to the relevant resolutions of the EGM and the Board meeting:

1. APPOINTMENTS OF CHAIRMAN OF THE BOARD AND EXECUTIVE DIRECTOR

References are made to the announcement of the Company dated October 22, 2023 in relation to, among other things, the proposed election of executive Director, Chairman of the Board and legal representative, and the circular of the EGM dated October 25, 2023 (the “**Circular**”).

The appointment of Mr. Chen Liang (“**Mr. Chen**”) as an executive Director of the Company was approved at the EGM, and has taken effect since November 10, 2023. In the meantime, Mr. Chen has served as the Chairman of the Board, legal representative, chairman of the Strategy and ESG Committee and member of the Nomination and Corporate Governance Committee of the Board of the Company.

As at the date of this announcement, there has been no change in the biographical details of Mr. Chen as disclosed in the Circular.

2. APPOINTMENT OF PRESIDENT, PROPOSED ELECTION OF EXECUTIVE DIRECTOR AND VICE CHAIRMAN OF THE BOARD

The Board meeting agreed to appoint Mr. Wu Bo (“**Mr. Wu**”) as the President of the Company, with effect from November 10, 2023. Meanwhile, the Board meeting agreed to nominate Mr. Wu as a candidate of executive director of the Company, whose term of office shall take effect from the date of approval by the shareholders’ general meeting of the Company until the date of expiration of the term of office of the relevant session of the Board, and he will be eligible for

re-election then; subject to the approval of the proposal regarding the election of Mr. Wu as the executive director of the Company by the shareholders' general meeting of the Company, Mr. Wu will also serve as the Vice Chairman of the Board of the Company, whose term of office shall be the same as his term of office as a director.

The biography of Mr. Wu is as follows:

Mr. Wu Bo^{Note}, born in June 1977, has been appointed as a member of the Management Committee of the Company since April 2018, the Head of Equities Department & Securities Investment Department of the Company since June 2022, and the Chief Financial Officer of the Company since September 2023, and has performed duties in place of the President of the Company since October 2023. He joined the Company in May 2004 and held several positions, including the Head of the Sponsor Business Department, Deputy Head of the Growth Enterprise Investment Banking Department, Secretary to the Board of Directors, Head of Wealth Management Department and President of China CICC Wealth Management Company Limited. Prior to joining the Company, Mr. Wu served as (including but not limited to) an Auditor of Arthur Andersen Huaqiang Certified Public Accountants from July 1999 to June 2002 and a Senior Auditor of PricewaterhouseCoopers Zhong Tian LLP from July 2002 to April 2004. Mr. Wu obtained a bachelor's degree in economics from Peking University in July 1998, and an EMBA degree from Guanghua School of Management of Peking University and Kellogg School of Management of Northwestern University in July 2018.

Save as disclosed in this announcement, Mr. Wu has confirmed that (i) he has not held any other position of the Company or its subsidiaries, nor any other directorship in other listed companies for the past three years; (ii) he does not have any relationship with any directors, supervisors, senior management, controlling shareholder or substantial shareholders of the Company; (iii) he does not have any interest in the shares of the Company within the meaning of Part XV of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong); (iv) there is no other information required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*, nor are there any matters which need to be brought to the attention of the shareholders of the Company.

Upon the approval of the appointment of Mr. Wu as a director by the shareholders' general meeting, the Company will enter into a service contract with him. According to the directors' remuneration package approved by the shareholders' general meeting of the Company, as an executive director of the Company, Mr. Wu's salary shall be determined in accordance with relevant remuneration management systems of the Company. His annual remuneration will be the remuneration received by him based on his position as a senior management of the Company, and he will not receive any director's fees, allowances or meeting fees from the Company in respect of his performance of duties as a director. The specific amount of Mr. Wu's remuneration will be disclosed in the Company's annual report.

The proposal regarding the election of Mr. Wu as an executive director of the Company will be submitted to the shareholders' general meeting for consideration by way of an ordinary resolution.

3. RESIGNATION OF NON-EXECUTIVE DIRECTOR

Due to work arrangements, Ms. Tan Lixia (“**Ms. Tan**”), a non-executive director of the Company, has submitted her resignation from positions as non-executive director of the Company, members of the Strategy and ESG Committee and the Remuneration Committee of the Board on November 10, 2023, which shall take effect on the same day. Ms. Tan has confirmed that she has no disagreement with the Board during her term of office and there is no other matter relating to her resignation that needs to be brought to the attention of the shareholders, creditors of the Company or stock exchanges where the Company is listed on. The resignation of Ms. Tan will not result in the number of members of the Board being less than the minimum quorum, and will not affect the normal operations of the Board. The Company would like to express sincere gratitude to Ms. Tan for her significant contributions to the development of the Company during her tenure of office.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
November 10, 2023

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.

Note: As at the date of this announcement, Mr. Wu does not directly hold any share of the Company. He is indirectly interested in 133,079 H shares of the Company through subscription for asset management product.