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GOLDEN PONDER HOLDINGS LIMITED

金 倫 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1783)

PROFIT WARNING

This announcement is made by Golden Ponder Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023 (the “**Relevant Period**”) and information currently available to the Board, it is anticipated that the Group would record a net loss for the Relevant Period ranging from approximately HK\$21.0 million to HK\$25.0 million for the Relevant Period as compared to a net loss of approximately HK\$5.2 million for the six months ended 30 September 2022.

The Board considers that the increase in net loss was primarily attributable to the combined effect of:

- (i) a decrease in revenue recognised by the Group for the Relevant Period due to the existing projects were at their completion stage. Other subsequent superstructure building project is still in progress; and
- (ii) an increase in administrative and other expenses during the Relevant Period primarily due to the increase in depreciation on property, plant and equipment and right-of-use assets, and the increase in legal and other professional fee.

As the Company is still in the process of finalising the unaudited financial statements of the Group for the Relevant Period, the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Relevant Period and all information currently available to the Board. Such information has neither been reviewed nor confirmed by the independent auditor of the Company or the audit committee of the Company and may be subject to adjustments. Thus, the actual interim results of the Group for the Relevant Period may differ from the information contained in this announcement. Shareholders and potential investors are advised to read carefully the unaudited interim results announcement of the Group for the Relevant Period, which is expected to be published by the end of November 2023.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Golden Ponder Holdings Limited
KWOK Chun Sing
Chairman and executive Director

Hong Kong, 10 November 2023

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Kwok Chun Sing, Mr. Tang Chi Kin and Mr. Zhan Zhi Hao and four independent non-executive Directors, namely, Mr. Hau Wing Shing Vincent, Mr. Zhang Jue, Mr. Lam John Cheung-wah and Professor Sit Wing Hang.