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Huashi Group Holdings Limited 华视集团控股有限公司

(Incorporated in the Cayman Islands with limited liability)

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This announcement is made by the order of the Company. The board of directors of the Company (the "Board") collectively and individually accept responsibility for the accuracy of this announcement.

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As at the date of this announcement, the Company has appointed Rainbow Capital (HK) Limited (波博資本有限公司) as its overall coordinator.

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator.

By order of the Board **Huashi Group Holdings Limited**华视集团控股有限公司 **Chen Jicheng** *Chairman*

Hong Kong, 30 June 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Chen Jicheng, Ms. Wang Shujin, Mr. Zhang Bei and Ms. Xue Yuchun as executive directors; and (ii) Mr. Li Guangdou, Mr. Peng Litang and Dr. He Weifeng as independent non-executive directors.