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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

CLARIFICATION ANNOUNCEMENT

This announcement is made by China Galaxy Securities Co., Ltd. (the “**Company**”) on a voluntary basis.

Recently, the Company noticed that there is some market rumor that the Company will conduct reorganization and merge with China International Capital Corporation Limited. In order to avoid misleading all walks of society and investors, a clarification statement is hereby made.

As at the date of this announcement, the Company has not received any written or verbal information from government departments, regulatory bodies, the controlling shareholder or the de facto controller of the Company in relation to the aforesaid rumor. According to the Company's confirmation with the controlling shareholder, China Galaxy Financial Holdings Limited, and the de facto controller, Central Huijin Investment Ltd., both the controlling shareholder and the de facto controller do not have any plan for the aforesaid rumor or other material matters which should be disclosed but have not been disclosed, and the Company does not have any information which should be disclosed but has not been disclosed.

The Company would like to thank all walks of society and investors for their attention and support. Information about the Company is subject to the relevant announcements published by the Company on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>), the website of The Stock Exchange of Hong Kong Limited (<https://www.hkexnews.hk>) and the Company's designated information disclosure media.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and President

Beijing, the PRC
13 November 2023

As at the date of this announcement, the executive director of the Company is Mr. WANG Sheng (Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.