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## **EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

### **PROPOSED ADOPTION OF AMENDED AND RESTATED BYE-LAWS**

This announcement is made by Eminence Enterprise Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes amendments to the existing bye-laws of the Company (the “**Bye-laws**”) (the “**Proposed Amendments**”) in order to (i) bring the existing Bye-laws in line with the Core Shareholder Protection Standards as set out in Appendix 3 to the Listing Rules; (ii) allow a meeting of the shareholders of the Company (the “**Shareholders**”) to be convened and held as a physical meeting at one (1) or more physical meeting location(s) or a hybrid meeting or an exclusively electronic meeting by means of electronic facilities; and (iii) make other housekeeping amendments and update certain provisions with reference to the latest applicable laws of Bermuda and the Listing Rules. In view of the number of the Proposed Amendments, the Board proposes to effect the Proposed Amendments by the adoption of the amended and restated Bye-laws (the “**Amended and Restated Bye-laws**”) in substitution for, and to the exclusion of the existing Bye-laws.

The adoption of the Amended and Restated Bye-laws is subject to the approval of the Shareholders by way of a special resolution (the “**Special Resolution**”) at a special general meeting of the Company (the “**SGM**”) expected to be held on Tuesday, 12 December 2023 and, if adopted, they will become effective upon such approval. Prior to the passing of the Special Resolution, the existing Bye-laws shall remain valid. A circular containing, among other things, details of the Proposed Amendments and the Amended and Restated Bye-laws, together with a notice convening the SGM and related form of proxy, will be despatched to the Shareholders on or before 17 November 2023.

By order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Lai Law Kau**  
*Chairman and Chief Executive Officer*

Hong Kong, 14 November 2023

*As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.*

*In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.*