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Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3869)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO PROVISION OF 2023 CORPORATE GUARANTEE

Reference is made to the announcement (the “**Announcement**”) of Hospital Corporation of China Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated November 3, 2023, in relation to, among other things, the guarantee agreement dated November 3, 2023 entered into between the Company and Nanyang Commercial Bank (China) Limited Beijing Branch* (南洋商業銀行(中國)有限公司北京分行) (the “**Bank**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

In addition to the information contained in the Announcement, the Board hereby provides to the Shareholders and potential investors with the following supplemental information in relation to the termination of the 2022 Corporate Guarantee.

The 2022 Corporate Guarantee was provided by the Company in favour of the Bank in respect of the repayment obligations of Jinhua Hospital under the relevant loan agreement (the “**2022 Loan Agreement**”). The 2022 Loan Agreement was about to expire in November 2023 so that Jinhua Hospital repaid the loans in full, which resulted in the termination of the 2022 Corporate Guarantee. For the purpose of continuing to reserve certain working capital to maintain its day-to-day operations, Jinhua Hospital was in needs for continued loans from the Bank and therefore entered into a new loan agreement (i.e. the 2023 Loan Agreement) with the Bank. Accordingly, the Company entered into the

2023 Guarantee Agreement following the entering into the 2023 Loan Agreement in order to continue providing the 2023 Corporate Guarantee for the reasons and benefits disclosed in the Announcement.

By order of the Board
Hospital Corporation of China Limited
Chen Shuai
Chairman and Acting Chief Executive Officer

Hong Kong, November 14, 2023

As at the date of this announcement, the Directors of the Company are Mr. CHEN Shuai, Mr. PU Chengchuan and Ms. PAN Jianli being the executive Directors; Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.

** For identification purpose only*