Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Sta	atus:	New Submission
Name of Issuer:	C-MER Eye Care Holdings Limited			
Date Submitted:	14 November 2023			

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Sec	tion I									
1. C	class of shares	Ordinary shares	Type of shares	Not ap	plicable		Listed on SEHK (Note 11)	Yes	
Sto	Stock code (if listed) 03309		Description						·	
Issues of shares (Notes 6 and 7)		No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)		Closing market price per share of the immediately preceding business day (Note 5)		% discount(-)/ premium of issue price to market price <i>(Note 7)</i>	
Оре	Opening balance as at <i>(Note 2)</i> 09 November 2023		1,266,558,870							
1).	cancelled	s (or other securities) but not on 13 September 2023 but not	2	198,000	%					%
	Date of changes 13	September 2023								
2).	cancelled	s (or other securities) but not on 14 September 2023 but not	Ę	564,000	%					%
	Date of changes 14	September 2023								
3).	cancelled	s (or other securities) but not on 15 September 2023 but not	8	342,000	%					%

	Date of changes 15 September 2023				
4).	Repurchase of shares (or other securities) but not cancelled	270,000	%		%
	Shares repurchased on 18 September 2023 but not yet cancelled				
	Date of changes 18 September 2023				
5).	Repurchase of shares (or other securities) but not cancelled	270,000	%		%
	Shares repurchased on 19 September 2023 but not yet cancelled				
	Date of changes 19 September 2023				
6).	Repurchase of shares (or other securities) but not cancelled	270,000	%		%
	Shares repurchased on 20 September 2023 but not yet cancelled				
	Date of changes 20 September 2023				
7).	Repurchase of shares (or other securities) but not cancelled	270,000	%		%
	Shares repurchased on 21 September 2023 but not yet cancelled				
	Date of changes 21 September 2023				
8).	Repurchase of shares (or other securities) but not cancelled	270,000	%		%
	Shares repurchased on 22 September 2023 but not yet cancelled				
	Date of changes 22 September 2023				
9).	Repurchase of shares (or other securities) but not cancelled	274,000	%		%
	Shares repurchased on 25 September 2023 but not yet cancelled				
	Date of changes 25 September 2023				
10).	Repurchase of shares (or other securities) but not cancelled	382,000	%		%
	Shares repurchased on 27 September 2023 but not yet cancelled				
	Date of changes 27 September 2023				

2.1.2 cancelled 1.51.000 95 95 95 95 Shares repurchased on 28 September 2023 but not yet cancelled 280,000 96 96 96 96 J. Repurchase of shares (or other securities) but not yet cancelled 340,000 96 96 96 96 J. Repurchase of shares (or other securities) but not yet cancelled 280,000 96 96 96 96 96 J. Repurchase of shares (or other securities) but not cancelled 280,000 96 <						
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17).Repurchase of shares (or other securities) but not cancelled Shares repurchased on 10 October 2023 but not yet cancelled Date of changes 10 October 2023254,000%%18).Repurchase of shares (or other securities) but not cancelled224,000%%						
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Repurchase of shares (or other securities) but not cancelled 224,000 %						
cancelled %		Date of changes 10 October 2023				
Shares repurchased on 11 October 2023 but not yet	18).		224,000	%		%
		Shares repurchased on 11 October 2023 but not yet				

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	cancelled				
	Date of changes 11 October 2023				
19).	Repurchase of shares (or other securities) but not cancelled	198,000	%		%
	Shares repurchased on 12 October 2023 but not yet cancelled				
	Date of changes 12 October 2023				
20).	Repurchase of shares (or other securities) but not cancelled	246,000	%		%
	Shares repurchased on 13 October 2023 but not yet cancelled				
	Date of changes 13 October 2023				
21).	Repurchase of shares (or other securities) but not cancelled	250,000	%		%
	Shares repurchased on 16 October 2023 but not yet cancelled				
	Date of changes 16 October 2023				
22).	Repurchase of shares (or other securities) but not cancelled	230,000	%		%
	Shares repurchased on 17 October 2023 but not yet cancelled				
	Date of changes 17 October 2023				
23).	Repurchase of shares (or other securities) but not cancelled	254,000	%		%
	Shares repurchased on 18 October 2023 but not yet cancelled				
	Date of changes 18 October 2023				
24).	Repurchase of shares (or other securities) but not cancelled	254,000	%		%
	Shares repurchased on 19 October 2023 but not yet cancelled				
	Date of changes 19 October 2023				
25).	Repurchase of shares (or other securities) but not cancelled	282,000	%		%
	Shares repurchased on 20 October 2023 but not yet cancelled				
	Date of changes 20 October 2023				
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26).	Repurchase of shares (or other securities) but not cancelled	176,000	%		%
	Shares repurchased on 24 October 2023 but not yet cancelled				
	Date of changes 24 October 2023				
27).	Repurchase of shares (or other securities) but not cancelled	174,000	%		%
	Shares repurchased on 25 October 2023 but not yet cancelled				
	Date of changes 25 October 2023				
28).	Repurchase of shares (or other securities) but not cancelled	306,000	%		%
	Shares repurchased on 30 October 2023 but not yet cancelled				
	Date of changes 30 October 2023				
29).	Repurchase of shares (or other securities) but not cancelled	260,000	%		%
	Shares repurchased on 31 October 2023 but not yet cancelled				
	Date of changes 31 October 2023				
30).	Repurchase of shares (or other securities) but not cancelled	260,000	%		%
	Shares repurchased on 1 November 2023 but not yet cancelled				
	Date of changes 01 November 2023				
31).	Repurchase of shares (or other securities) but not cancelled	274,000	%		%
	Shares repurchased on 2 November 2023 but not yet cancelled				
	Date of changes 02 November 2023				
32).	Repurchase of shares (or other securities) but not cancelled	216,000	%		%
	Shares repurchased on 3 November 2023 but not yet cancelled				
	Date of changes 03 November 2023				
33).	Repurchase of shares (or other securities) but not cancelled	214,000	%		%
	Shares repurchased on 6 November 2023 but not yet				

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	cancelled				
	Cancelled				
	Date of changes 06 November 2023				
34).	Repurchase of shares (or other securities) but not cancelled	218,000	%		%
	Shares repurchased on 7 November 2023 but not yet cancelled				
	Date of changes 07 November 2023				
35).	Repurchase of shares (or other securities) but not cancelled	276,000	%		%
	Shares repurchased on 9 November 2023 but not yet cancelled				
	Date of changes 09 November 2023				
36).	Repurchase of shares (or other securities) but not cancelled	214,000	0.017 %		%
	Shares repurchased on 14 November 2023 but not yet cancelled				
	Date of changes 14 November 2023				
Clos	ing balance as at (<i>Note 8</i>) 14 November 2023	1,266,558,870			

Not Applicable

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

11. SEHK refers to Stock Exchange of Hong Kong.

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

tion II								
class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Ne	Listed on SEHK (Note)		
ck code (if listed)	03309		Description					
Purchase report								
Trading date	Number of securities purchased	ties Method of purchase Price per share or highest price Lowest price paid \$		5	Tota	l paid \$		
14 November 2023	214,000	On the Ex	Exchange HKD 3.7 HKD		3.68 H	HKD 790		
Total number of securities 214,000 Total paid \$					H	KD	790,320	
Additional inform	nation for issuer whose prir	nary listing	g is on the Excha	nge				
Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)							(a)	10,404,000
		resolution	passed acquired or	the Exchange since date of resolu	tion			0.821 %
	Trading date 14 November 2023 al number of securities purchased Additional inform Number of such se % of number of sh	Class of shares Ordinary shares ck code (if listed) 03309 Purchase report 03309 Trading date Number of securities purchased 14 November 2023 214,000 al number of securities purchased 214,000 Additional information for issuer whose print Number of securities purchased on the Extended	Class of shares Ordinary shares ck code (if listed) 03309 Purchase report Trading date Trading date Number of securities purchased 14 November 2023 214,000 al number of securities purchased 214,000 Additional information for issuer whose primary listing Number of such securities purchased on the Exchange in the % of number of shares in issue at time ordinary resolution	Class of shares Ordinary shares Type of shares Class of shares 03309 Description Purchase report Purchase report Trading date Number of securities purchased Method of purchase (Note) 14 November 2023 214,000 On the Exchange al number of securities purchased 214,000 On the Exchange Additional information for issuer whose primary listing is on the Exchange Number of such securities purchased on the Exchange in the year to date (sin % of number of shares in issue at time ordinary resolution passed acquired or	Class of shares Ordinary shares Type of shares Not applicable ck code (if listed) 03309 Description Purchase report Purchase report Trading date Number of securities purchased Method of purchase (Note) Price per share or highest price paid \$ 14 November 2023 214,000 On the Exchange HKD 3.7 al number of securities purchased 214,000 Son the Exchange Number of securities of securities is on the Exchange Additional information for issuer whose primary listing is on the Exchange Number of sace or dinary resolution) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolu	Class of shares Ordinary shares Type of shares Not applicable Listed on SEHK (Note) ck code (if listed) 03309 Description Description Description Purchase report Trading date Number of securities purchased Method of purchase (Note) Price per share or highest price paid \$ Lowest price paid \$ 14 November 2023 214,000 On the Exchange HKD 3.7 HKD al number of securities purchased 214,000 On the Exchange Its and the exchange Total paid \$ Additional information for issuer whose primary listing is on the Exchange Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution	Class of shares Ordinary shares Type of shares Not applicable Listed on SEHK (Note) ck code (if listed) 03309 Description Description Image: Class of shares Description Purchase report Trading date Number of securities purchased Method of purchase (Note) Price per share or highest price paid \$ Lowest price paid \$ Image: Class of shares Image: C	Class of shares Ordinary shares Type of shares Not applicable Listed on SEHK (Note) Yes ck code (if listed) 03309 Description

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 21 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Chan Wa Ping

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)