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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048)

NOTICE OF RESULT OF SCHEME MEETINGS

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 October 2023 (the “**Notices of Scheme Meetings**”) to the Scheme Creditors to convene separate meetings of Scheme Creditors for the purpose of considering and, if thought fit, approving the proposed schemes of arrangement between the Company and the Scheme Creditors under (i) under Sections 670 to 674 of the Companies Ordinance (Cap. 622) (the “**HK Scheme**”) and (ii) section 86 of the Companies Act (2023 Revision) (the “**Cayman Scheme**”, and together with the HK Scheme, the “**Schemes**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Notices of Scheme Meetings and the Explanatory Statement.

The Company is pleased to announce that pursuant to the HK Scheme Convening Order, the HK Scheme Meetings were duly convened and held at the offices of Skadden, Arps, Slate, Meagher & Flom LLP at 42/F, Edinburgh Tower, the Landmark, 15 Queen’s Road Central, Hong Kong at 9:00 p.m. (Hong Kong time)/8:00 a.m. (Cayman Islands time) for the CB Holder and at 10:00 p.m. (Hong Kong time)/9:00 a.m. (Cayman Islands time) for the Noteholders, in each case, on 14 November 2023.

The Company is also pleased to announce that pursuant to the Cayman Scheme Convening Order, the Cayman Scheme Meetings were duly convened and held at the offices of Maples and Calder at Uglund House, South Church Street, Grand Cayman KY1-1104, Cayman Islands at 8:30 a.m. (Cayman Islands time)/9:30 p.m. (Hong Kong time) for the CB Holder and at 10:15 a.m. (Cayman Islands time)/11:15 p.m. (Hong Kong time) for the Noteholders, in each case, on 14 November 2023.

A total of 614 Noteholders holding Voting Scheme Claims in respect of the Old Notes of US\$597,147,318 attended and voted by proxy at the Noteholders HK Scheme Meeting and the Noteholders Cayman Scheme Meeting. Of those present and voting at the aforementioned Scheme Meetings, a total of 602 Noteholders holding Voting Scheme Claims of US\$561,989,163 (representing 94.11% by value and 98.05% by number of Noteholders present and voting at the Scheme Meetings) voted in favour of the Schemes. In addition, the CB Holder, holding Voting Scheme Claims in respect of the Convertible Note of HK\$1,050,760,838.89 attended and voted by proxy in favour of the Schemes at the CB Holder HK Scheme Meeting and the CB Holder Cayman Scheme Meeting. As such, both the HK Scheme and the Cayman Scheme have been approved by the requisite majorities of Scheme Creditors. The HK Scheme and the Cayman Scheme will be subject to the approval and sanction of the High Court and the Cayman Court, respectively.

The petition seeking sanction of the HK Scheme will be heard at 10 a.m. (Hong Kong time) on 23 November 2023/9 p.m. (Cayman Islands time) on 22 November 2023 (the “**HK Scheme Sanction Hearing**”). The petition seeking sanction of the Cayman Scheme will be heard at 10 a.m. (Cayman Islands time)/11 p.m. (Hong Kong time) on 24 November 2023 (the “**Cayman Scheme Sanction Hearing**”). Any Scheme Creditor is entitled (but not obliged) to attend the HK Scheme Sanction Hearing and the Cayman Scheme Sanction Hearing, through legal counsel, to support or oppose the approval and sanction of the HK Scheme and the Cayman Scheme, as the case may be, and should notify the Company and its advisors in advance if it intends to do so.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

In respect of the Cayman Scheme or the HK Scheme:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: [**E-House@dfkingltd.com**](mailto:E-House@dfkingltd.com)

Scheme Website: [**https://www.dfkingltd.com/e-house/**](https://www.dfkingltd.com/e-house/)

Only in respect of the Cayman Scheme:

Alvarez & Marsal Cayman Islands Limited

2nd Floor, Flagship Building
142 Seafarers Way
PO Box 2507
George Town
Grand Cayman KY1-1104
Cayman Islands
+1 (345) 745 6708

Email: e-house@alvarezandmarsal.com

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

**China International Capital Corporation Hong Kong Securities Limited (“CICC”)
E-House@cicc.com.cn**

**E-House (China) Enterprise Holding Limited
[Email: ir@ehousechina.com](mailto:ir@ehousechina.com)**

The CB Holder should direct any questions in relation to this Notice, the Explanatory Statement, the CB Holder Voting Form, the Schemes or the Restructuring to the Company at ir@ehousechina.com.

For Company Announcements regarding the Cayman Scheme or the HK Scheme, including those relevant for Blocked Scheme Creditors, and relevant documentation regarding the Cayman Scheme and the HK Scheme:

Company’s Website: <https://ir.ehousechina.com/en/announcements-and-circulars/>

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, 15 November 2023

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Ding Zuyu and Dr. Cheng Li-Lan as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong, Mr. Song Jiajun and Mr. Chen Daiping as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.