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Ling Yue Services Group Limited

領悅服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2165)

CLARIFICATION ANNOUNCEMENT

TO THE CIRCULAR AND NOTICE OF EGM IN RELATION TO THE TIME OF THE EGM

Reference are made to (i) the circular of Ling Yue Services Group Limited (the “**Company**”) dated 15 November 2023 (the “**Circular**”); and (ii) the notice of an extraordinary general meeting to be held on Tuesday, 5 December 2023 of the Company dated 15 November 2023 (the “**Notice of EGM**”), in relation to, 2023 Property Management Services Framework Agreements and the transactions contemplated thereunder (including the proposed annual caps for those transactions) and the ratification of the Early Transactions. Capitalised terms shall have the same meaning as defined in the Circular and the Notice of EGM unless the context otherwise requires.

The Board wishes to clarify that the time of the EGM on page 57 of the Circular (English and Chinese versions) and page 1 of the Notice of EGM (English and Chinese versions) should be on Tuesday, 5 December 2023 at 11:00 a.m.

The Company confirms that, except as clarified above, all other information contained in the English and Chinese versions of the Notice of EGM and the Circular is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of EGM and the Circular and in that connection the existing English and Chinese versions of the Notice of EGM and the Circular in the form as they are now will continue to be valid. The proxy form for the EGM which has been despatched on 15 November 2023 for the purpose of the EGM will remain valid for use for the EGM.

By Order of the Board
Ling Yue Services Group Limited
Liu Yuhui
Chairman

Hong Kong, 15 November 2023

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Ms. Luo Hongping as executive Directors; Ms. Wang Tao and Ms. Hou Sanli as non-executive Directors; and Ms. Luo Ying, Ms. Zhang Qian and Ms. Zou Dan as independent non-executive Directors.