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BC TECHNOLOGY GROUP LIMITED

BC科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT OSL AND SOLOMON FORGE STRATEGIC PARTNERSHIP TO DRIVE DEVELOPMENT OF HONG KONG'S DIGITAL ASSET ECOSYSTEM

This announcement is made by BC Technology Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the "**Board**") of the Company is pleased to announce that on 15 November 2023, OSL Digital Securities Limited, a wholly owned subsidiary and digital asset trading platform licensed by the Securities & Futures Commission of Hong Kong ("SFC"), and Solomon JFZ (Asia) Holdings Limited ("Solomon Securities"), a whollyowned subsidiary of Solowin Holdings (Nasdaq: SWIN), have signed a Memorandum of Understanding (MOU) to collaborate on expanding the digital asset ecosystem.

Solomon Securities contributes its high-quality, diverse customer base and professional team providing comprehensive financial services. OSL brings industry-leading compliance, security, and transparency standards to its offerings in exchanges, custody, and SaaS technology solutions, and therefore OSL will be the exclusive digital asset service provider to Solomon Securities.

The Company believes OSL and Solomon Securities are poised to have an outsized impact on the advancement of Hong Kong's digital asset marketplace. This timely partnership reflects both companies' commitment to leading Hong Kong's digital asset space into a new era of growth and maturity.

> By order of the Board BC Technology Group Limited Lo Ken Bon Executive Director

Hong Kong, 15 November 2023

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.