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Yuan Feng Ventures Limited
元豐創投有限公司

(Incorporated in Hong Kong with limited liability)

Yield Go Holdings Ltd.
耀高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**JOINT ANNOUNCEMENT
FURTHER DELAY IN DESPATCH OF
COMPOSITE DOCUMENT RELATING TO
UNCONDITIONAL MANDATORY CASH OFFER FOR SHARES BY
HEAD & SHOULDERS SECURITIES LIMITED
FOR AND ON BEHALF OF YUAN FENG VENTURES LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES
OF YIELD GO HOLDINGS LTD.
(OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED
TO BE ACQUIRED BY YUAN FENG VENTURES LIMITED AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror

RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
溢博資本有限公司

Offer Agent to the Offeror

 **聯合證券**
Head & Shoulders Securities

Independent Financial Adviser to the Independent Board Committee

MERDEKA 領智

Reference is made to the announcement jointly issued by Yuan Feng Ventures Limited (the “**Offeror**”) and Yield Go Holdings Ltd. (the “**Company**”) dated 10 October 2023 (the “**Joint Announcement**”) in relation to, inter alia, the unconditional mandatory cash offer for Shares by Head & Shoulders Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those Shares already owned or agreed to be acquired by the

Offeror and parties acting in concert with it) (the “**Offer**”), and the announcement jointly issued by the Company and the Offeror dated 31 October 2023 in relation to the delay in despatch of the Composite Document (the “**Delay in Despatch Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, pursuant to Rule 8.2 of the Takeovers Code, the Composite Document containing, among other things, (i) details of the Offer (including the expected timetable and terms of the Offer); (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Offer; and (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee in relation to the Offer, together with the relevant forms of acceptance and transfer, will be despatched to the Shareholders within 21 days from the date of the Joint Announcement (i.e. on or before 31 October 2023) or such later date as the Executive may approve.

As disclosed in the Delay in Despatch Announcement, an application has been made by the Company and the Offeror for the Executive’s consent to extend the deadline for the despatch of the Composite Document (accompanied by the Forms of Acceptance) to a date falling on or before 15 November 2023, and the Executive has consented to such extension.

As additional time is required for preparing and finalising certain information to be included in the Composite Document, including, among others, the letter from the Independent Financial Adviser and the interim financial information of the Group for the six months ended 30 September 2023, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code to further extend the deadline for the despatch of the Composite Document to a date falling on or before 29 November 2023, and the Executive has indicated that it is minded to grant such extension.

Further announcement(s) will be made when the Composite Document (accompanied by the form(s) of acceptance) is despatched or in the event of any changes to the expected timetable.

By order of the board of
Yuan Feng Ventures Limited
Huang Hou
Sole Director

By order of the Board of
Yield Go Holdings Ltd.
Man Hoi Yuen
Chairman and executive Director

Hong Kong, 15 November 2023

As at the date of this joint announcement, the Board comprises Mr. Man Hoi Yuen, Ms. Ng Yuen Chun, Mr. Ho Chi Hong, Mr. Zheng Gang, Mr. Lin Zheng and Mr. Zheng Chenhui as executive Directors; Mr. Chen Jian and Mr. Chen Yidong as non-executive Directors and Mr. Chan Ka Yu, Dr. Lo Ki Chiu, Mr. Leung Wai Lim and Mr. Ma Hon Yiu as independent non-executive Directors.

Directors issuing this joint announcement jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it), and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Ms. Huang Hou. Ms. Huang Hou accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Vendor and the Group), and confirms, having made all reasonable enquires, that to the best of her knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.