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JINCHUAN金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 15 November 2023, the Company as the guarantor, accepted a facility letter (the “**Facility Letter**”) issued by a bank (the “**Bank**”) whereby an uncommitted revolving loan facility, to be drawn in US Dollars, of up to RMB200 million (equivalent to approximately USD27.4 million[#]) (the “**Facility**”) will be made available by the Bank to Metorex (Proprietary) Limited (the “**Borrower**”), a wholly-owned subsidiary of the Company, subject to the terms and conditions of the Facility Letter for the general working capital of the Borrower and its subsidiaries (as particularised in the Facility Letter). Each revolving advance under the Facility Letter shall be repaid by the Borrower in full on the date falling not later than 1 year from the utilization date of such revolving advance. Pursuant to the Facility Letter, 金川集團股份有限公司 (Jinchuan Group Co., Ltd.*) (“**JCG**”), the ultimate controlling shareholder of the Company, shall continue to remain as the ultimate single largest shareholder of the Company, the breach of which may result in the termination of the Facility and/or all amounts in connection with the Facility to become immediate due and payable. Such specific performance obligations on the Company’s controlling shareholder under the Facility Letter is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 60.73% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

[#] *USD 1: RMB7.3. For reference only and is subject to the actual exchange rate applied.*

^{*} *For identification purposes only*

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 15 November 2023

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; two non-executive directors, namely Mr. Liu Jian and Mr. Wang Qiangzhong; and four independent non-executive directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok, Mr. Yu Chi Kit and Ms. Han Ruixia.