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GBA HOLDINGS LIMITED

GBA集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00261)

**FURTHER DELAY IN DESPATCH OF CIRCULAR FOR
MAJOR AND CONNECTED TRANSACTION —
EXTENSION OF LOAN AND PROVISION OF FINANCIAL
ASSISTANCE**

References are made to (i) the announcement of the Company dated 21 August 2023 in relation to, among others, the entering into of the Supplemental Agreement, the Extension of Loan and provision of financial assistance; and (ii) the announcements of the Company dated 13 September 2023, 26 September 2023, 13 October 2023 and 26 October 2023 in relation to the delay in despatch of the circular of the Company (collectively, the “**Announcements**”). Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular including, among other things, (i) further details of the Supplemental Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the independent Shareholders on the Supplemental Agreement and the transactions contemplated thereunder; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the independent Shareholders on the Supplemental Agreement and the transactions contemplated thereunder, together with the notice of the SGM, was expected to be despatched to the Shareholders on or before 16 November 2023.

Since additional time is required for the Company to prepare and finalise certain information for inclusion in the circular and to arrange for bulk printing, the date of despatch of the circular is expected to be postponed to a date falling on or before 30 November 2023.

By order of the Board
GBA HOLDINGS LIMITED
Ong Chor Wei
Chairman and Executive Director

Hong Kong, 16 November 2023

As at the date of this announcement, the executive Directors are Mr. Ong Chor Wei, Ms. Wong Misa and Ms. Lam Ka Lee and the independent non-executive Directors are Ms. Wu Wai Shan, Ms. Chan Sheung Yu and Mr. Leung Gar-Gen Vincent.