
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to the section headed “Statutory and General Information — C. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this document; and
- (c) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 8. Consents of Experts” in Appendix IV to this document.

2. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.wuxixdc.com during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountant’s Report from Deloitte Touche Tohmatsu, the texts of which is set out in Appendix I to this document, including the audited financial information of STA Pharmaceutical in terms of Payload-Linker Business for the period from January 1, 2020 to the date of acquisition of STA Pharmaceutical;
- (c) the report from Deloitte Touche Tohmatsu in respect of the unaudited [REDACTED] financial information of our Group, the texts of which is set out in Appendix II to this document;
- (d) the PRC legal opinions issued by Fangda Partners, our PRC Legal Advisor, in respect of certain general corporate matters in the PRC of our Company;
- (e) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this document;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisors on Cayman Islands law, summarizing the constitution of our Company and certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the Cayman Companies Act;
- (h) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 8. Consents of Experts” in Appendix IV to this document;

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- (i) the material contracts referred to the section headed “Statutory and General Information — C. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this document;
- (j) the service contracts or letters of appointment referred to in the section headed “Statutory and General Information — D. Further Information of Our Directors and Substantial Shareholders — 1. Directors’ Service Contracts and Appointment Letters” in Appendix IV to this document;
- (k) the terms of the 2021 [REDACTED] Share Option Scheme; and
- (l) the terms of the 2023 [REDACTED] Share Option Scheme.

3. DOCUMENTS AVAILABLE FOR INSPECTION

A copy of a list of grantees under each of the 2021 [REDACTED] Share Option Scheme and the 2023 [REDACTED] Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the offices of Fangda Partners at 26/F, One Exchange Square, 8 Connaught Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.