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## **China Electronics Optics Valley Union Holding Company Limited**

### **中電光谷聯合控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 798)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting (the “EGM”) of China Electronics Optics Valley Union Holding Company Limited (the “**Company**”) will be held at Board Meeting Room, G/F, Banquet Hall, 1 Hotel, 4 Haitang South Road, Haitang District, Sanya, Hainan Province, the PRC on Thursday, 14 December 2023 at 9:30 a.m. (and at any adjournment thereof) for the purpose of considering, and, if thought fit, passing with or without modifications, the following resolution as an ordinary resolution of the Company:

### **ORDINARY RESOLUTION**

“**THAT** the 2023 Facility Agreement, the Guarantee, the Charges (as defined in the circular of the Company of which this notice forms part (the “**Circular**”) and the particulars of which are set out in the section headed “2. The 2023 Facility Agreement” and “3. Security Documents” in the “Letter from the Board” contained in the Circular), the transactions contemplated thereunder, and the New Caps be and are hereby approved and confirmed.”

By Order of the Board  
**China Electronics Optics Valley Union Holding  
Company Limited**  
**Liu Guilin**  
*Chairman*

Wuhan, Hubei, the People’s Republic of China  
20 November 2023

*Notes:*

1. The above resolution at the EGM will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy (or more than one proxy) to attend and vote at the EGM on behalf of him when the resolutions are taken by poll. A proxy need not be a shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed in the relevant form of proxy.

For a vote by poll, each shareholder attending by himself/herself or by proxy shall have one vote per share.

3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or is a certified copy of that power or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the EGM (i.e. no later than Tuesday, 12 December 2023 at 9:30 a.m. (Hong Kong time)). Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. For determining the eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 11 December 2023 to Thursday, 14 December 2023, both dates inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the EGM, unregistered shareholders of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 8 December 2023.
5. References to time and dates in this notice are to Hong Kong time and dates.
6. The EGM is expected to last for not more than half a day. Shareholders or their proxies who attend the EGM shall bear their own travelling and accommodation expenses.

*As at the date of this notice, the directors of the Company are Mr. Liu Guilin, Mr. Xiang Qunxiong, Mr. Zhang Jie, Ms. Sun Ying and Mr. Hu Bin as non-executive Directors; Mr. Qi Min, Mr. Qiu Hongsheng and Mr. Qi Liang as independent non-executive Directors; Mr. Huang Liping as executive Director.*