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**Ye Xing Group Holdings Limited**  
**燁星集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1941)**

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO CONNECTED TRANSACTIONS AND  
MAJOR AND CONNECTED TRANSACTION; AND  
(2) CLOSURE OF REGISTER OF MEMBERS FOR THE EGM**

References are made to the announcements of Ye Xing Group Holdings Limited (the “**Company**”) dated 26 September 2023 in relation to, among other things, (i) the connected transactions and advance to entity – refundable deposits and the connected transaction – deposits, and (ii) the major and connected transaction in relation to the acquisition of right-of-use of office building, respectively, and the announcements of the Company dated 18 October 2023 and 3 November 2023 in relation to the delays in despatch of the Circular (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, the Circular containing, among others, (i) further details of the Refundable Deposits, the Transfer Agreement and the Acquisition; (ii) a letter from the Independent Board Committee to the Independent Shareholders regarding the Refundable Deposits, the Transfer Agreement and the Acquisition and its voting recommendations; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the Refundable Deposits, the Transfer Agreement and the Acquisition and its voting recommendations; and (iv) a notice of the EGM is expected to be despatched to the Shareholders on or before 17 November 2023.

As additional time is required for the Company to arrange for the printing and despatch of the Circular, the despatch date of the Circular is expected to be further delayed to a date falling on or before 22 November 2023.

## (2) CLOSURE OF REGISTER OF MEMBERS FOR THE EGM

The Board hereby announces that the EGM as mentioned in the Announcements will be held at Room 303, No. 8 Hongfu Road, Xihongmen, Daxing District, Beijing, PRC on Wednesday, 6 December 2023 at 10:00 a.m. The register of members of the Company will be closed from Friday, 1 December 2023 to Wednesday, 6 December 2023, both days inclusive, for the purpose of ascertaining Shareholder's entitlement to attend and vote at the EGM, during which period no share transfers can be registered. In order to be eligible to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Thursday, 30 November 2023.

By Order of the Board  
**Ye Xing Group Holdings Limited**  
**Wu Guoqing**  
*Chairman and executive Director*

Hong Kong, 17 November 2023

*As at the date of this announcement, the Board comprises Ms. Wu Guoqing, Mr. Zhao Weihao, Ms. Li Yin Ping and Ms. Zhang Chunying as executive Directors; Mr. Li Yifan as non-executive Director; and Mr. Cheung Wai Hung, Mr. Chan Cheong Tat, Ms. Chen Weijie and Mr. Leung Ka Wo as independent non-executive Directors.*