20 November 2023

To the Registered Shareholder(s)

Dear Sir/Madam,

Notice of publication of annual report for the year ended 31 July 2023, circular dated 20 November 2023 and form of proxy (collectively the "Current Corporate Communications") and Notice of publication of Environmental, Social and Governance Report 2022–2023

The English and Chinese versions of the Current Corporate Communications are available on the respective websites of The Stock Exchange of Hong Kong Limited ("Stock Exchange") at www.hkexnews.hk and Crocodile Garments Limited ("Company") at www.crocodile.com.hk. If you have elected to receive the Corporate Communication(s) (Note) in printed form, a printed copy of the Current Corporate Communications in your selected language version(s) is/are enclosed.

If you wish to (a) receive the Current Corporate Communications in printed form or in a language version other than your existing choice; and/or (b) change your choice of language or means of receipt of all future Corporate Communications, please complete and sign the enclosed Request Form and return it by mail by using the mailing label (if posted in Hong Kong) at the bottom of the Request Form to the Company c/o the share registrar of the Company, Tricor Tengis Limited ("Share Registrar"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 122-ecom@hk.tricorglobal.com. The Request Form may also be downloaded from the respective websites of the Stock Exchange at www.hkexnews.hk or the Company at www.crocodile.com.hk.

You may at any time change your choice of language or means of receipt of all future Corporate Communications by giving not less than seven days' notice in writing to the Company c/o the Share Registrar at the abovementioned address or by email to 122-ecom@hk.tricorglobal.com. Even if you have chosen (or are deemed to have chosen) to access all future Corporate Communications by electronic means through the Company's website but for any reason have difficulty in accessing the relevant Corporate Communications electronically, or wish to receive printed copies, the Company or the Share Registrar will upon your request send the printed form of the Corporate Communications to you in the selected language version(s) free of charge.

Environmental, Social and Governance Report 2022–2023, is only published in electronic form on the respective websites of the Stock Exchange at www.hkexnews.hk or the Company at www.crocodile.com.hk. If you wish to receive a printed copy of Environmental, Social and Governance Report 2022–2023, you may submit your request to the Share Registrar by post at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

Should you have any query relating to this letter, please call the dial-up hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. (Hong Kong time), Monday to Friday (excluding Hong Kong public holidays)).

Yours faithfully,
For and on behalf of
Crocodile Garments Limited
Lam Wai Shan, Vanessa
Chairman, Executive Director and
Chief Executive Officer

Note: Corporate Communication(s) refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

REQUEST FORM Crocodile Garments Limited ("Company") (Stock Code: 122) c/o Tricor Tengis Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong You DO NOT need to complete this Request Form if you have received the document(s) in the language version or in the manner you want. Part A - To receive the printed version(s) of annual report for the year ended 31 July 2023, circular dated 20 November 2023 and form of proxy (collectively the "Current Corporate Communications") (Please mark a 「✓」 in ONLY ONE of the following boxes) I/We have already received the printed English version of the Current Corporate Communications but would like to receive the printed Chinese I/We have already received the printed Chinese version of the Current Corporate Communications but would like to receive the printed English version; or I/We have chosen to access the Current Corporate Communications posted on the website of the Company at www.crocodile.com.hk by electronic means but would like to receive the printed English version*/the printed Chinese version*/both printed English and Chinese versions* (*please delete where inappropriate). Part B - To change the choice of language or means of receipt of Corporate Communications# (Please mark a ✓ in ONLY ONE of the following boxes) I/We would like to receive all future Corporate Communications in the manner indicated below: to access all future Corporate Communications published on the website of the Company at www.crocodile.com.hk instead of receiving printed copies by mail, and to receive a notification to my/our email address at (if any), or a notification letter mailed to my/our address when the Corporate Communications are published on the Company's website; or to receive by mail the printed English version of all future Corporate Communications only; or to receive by mail the printed Chinese version of all future Corporate Communications only; or to receive by mail both the printed English and Chinese versions of all future Corporate Communications. Full name(s) of Registered Shareholder(s): __ Contact telephone number: (Please use **BLOCK LETTERS**) Address: _ (Please use BLOCK LETTERS) Corporate Communication(s) refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. Notes Please complete all your details clearly. Any Request Form with no indicated choice or more than one box ticked, with no signature or otherwise incorrectly completed will be void at the sole If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.

The above instructions in Part B will apply to all future Corporate Communications to be sent to you until you notify otherwise by giving not less than seven days' notice in writing ("Reasonable Notice") to the Company c/o the share registrar of the Company, Tricor Tengis Limited ("Share Registrar"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 122-ecom@hk.tricorglobal.com. You are entitled at any time by giving the Reasonable Notice to the Company c/o the Share Registrar to change your choice of language and/or means of receipt of all future Corporate For the avoidance of doubt, the Company does not accept any special instructions written on this Request Form. PERSONAL INFORMATION COLLECTION STATEMENT "Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions and/or requests stated in this Request form ("Purpose"). We may disclose or transfer your Personal Data to our subsidiaries, the Share Registrar and/or third party service provider(s) who provide(s) administrative, telecommunications or other services to us for use in connection with the Purpose and to such parties who are authorised by law to request the information or are otherwise relevant for the Purpose and need to receive the information. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing to Privacy Compliance Officer of Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to is-enquiries@hk.tricorglobal.com.

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

2.

4.

No postage stamp is necessary if posted in Hong Kong

MAILING LABEL

Tricor Tengis Limited Freepost No. 10 GPO Hong Kong Crocodile Garments Limited (122)