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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
NOTICE OF EXPECTED RESTRUCTURING EFFECTIVE DATE**

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 28 March 2023, 20 April 2023, 4 May 2023, 13 June 2023, 4 July 2023, 28 July 2023, 28 August 2023, 4 September 2023, 18 September 2023, 21 September 2023 and 5 October 2023 in relation to the proposed offshore debt restructuring of the Company (collectively, the “**Announcements**”) and the explanatory statement issued by the Company on 28 August 2023 to the Scheme Creditors (as supplemented, the “**Explanatory Statement**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements and the Explanatory Statement.

As set out in the Announcements and the Explanatory Statement, the Restructuring is conditional upon satisfaction or waiver of the conditions set out in Clause 16 of the Scheme (each a “**Restructuring Condition**”, and collectively the “**Restructuring Conditions**”).

The Company currently expects all Restructuring Conditions to be satisfied on or prior to 20 November 2023 and that the Restructuring Effective Date will occur on 20 November 2023.

This announcement is made for the purpose of Clause 16.1(g) of the Scheme. The Company will make a further announcement upon occurrence of the Restructuring Effective Date.

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 17 November 2023

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.