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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 06660)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING OF H SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by AIM Vaccine Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company of the latest business developments of the Group.

The board of directors of the Company (the “**Board**”) has recently received notification from Mr. Yan ZHOU (chairman of the Board, executive director, chief executive officer and controlling shareholder of the Company) that during the period from November 14, 2023 to November 17, 2023, Mr. Yan ZHOU has acquired an additional 220,800 H shares of the Company in an aggregate amount of HK\$2,033,236 with his own funds through the open market (the “**Acquisition of H Shares**”).

As of the date of this announcement, the Company’s operations, financial position and sales of existing products are all normal, and the research and development of pipeline vaccine candidates are progressing as planned. The Board is of the view that Mr. Yan ZHOU’s Acquisition of H Shares on the open market to increase his shareholding in the Company demonstrates his confidence in the overall prospects and growth potential of the Company as well as his recognition of the value of the long-term investment in the Company.

After the Acquisition of H Shares and as at the date of this announcement, the Company still satisfies the requirement of maintaining a sufficient public float under Rule 8.08 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Acquisition of H Shares has not triggered any obligation to make a mandatory offer under the Code on Takeovers and Mergers. The Acquisition of H Shares has not resulted in any change in control in the Company.

The shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
AIM Vaccine Co., Ltd.

Mr. Yan ZHOU

*Chairman of the Board, Executive
Director and Chief Executive Officer*

Hong Kong, November 17, 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.