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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF NOTES

THE SUBSCRIPTION OF NOTES

On 17 November 2023, CISI Bond Fund has subscribed through the lead managers to the offer of the Notes by the Issuer, and such order was confirmed and the Company has been allocated with the Notes in the total subscription amount of US\$5,000,000 (equivalent to approximately HK\$39,250,000) on 17 November 2023, at a total consideration of US\$5,000,000 (equivalent to approximately HK\$39,250,000), exclusive of transaction costs.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

THE SUBSCRIPTION OF NOTES

The Board announces that on 17 November 2023, CISI Bond Fund has subscribed through the lead managers to the offer of the Notes by the Issuer, and such order was confirmed and the Company has been allocated with the Notes in the total subscription amount of US\$5,000,000 (equivalent to approximately HK\$39,250,000) on 17 November 2023, at a total consideration of US\$5,000,000 (equivalent to approximately HK\$39,250,000), exclusive of transaction costs.

The order to subscribe

Date: 17 November 2023

Parties: 1. CISI Bond Fund as subscriber
2. The lead managers to the offer of the Notes by the Issuer

To the best of the information, knowledge and belief of the Directors, the lead managers and their ultimate beneficial owners are Independent Third Parties.

The Subscription were funded from its internal resources.

Principal terms of the Notes

Issuer:	State Street Corporation
Aggregate principal amount:	US\$1,000,000,000
Total subscription amount:	US\$5,000,000 (equivalent to approximately HK\$39,250,000)
Issue price:	100% of the principal amount of the Notes
Denomination:	US\$2,000 and integral multiples of US\$1,000 in excess thereof
Interest Rates:	From and including 21 November, 2023 to, but excluding, 21 November, 2028 at a fixed annual rate of 5.684%, and from and including 21 November, 2028 to, but excluding, the maturity date at a floating rate determined by reference to SOFR compounded daily over a quarterly interest payment period in accordance with the specific formula described in the prospectus supplement plus a spread of 1.484%; provided that in no event will the interest payable in respect of any interest payment period be less than zero.
Issue date:	21 November 2023
Maturity Date:	21 November 2029
Ranking:	The senior notes are unsecured and will rank equally with all of the other existing and future senior unsecured indebtedness.
Optional Redemption:	Issuer will have the option to redeem the notes in whole, but not in part, on, and only on, in the case of the senior notes, 21 November, 2028 at a redemption price equal to 100% of the principal amount of the notes being redeemed, plus accrued and unpaid interest thereon, if any, to, but excluding, the applicable redemption date.

INFORMATION OF THE ISSUER

According to the offering circular of the Notes issued by the Issuer, the Issuer is a financial holding company organized in 1969 under the laws of the Commonwealth of Massachusetts. Its group provide a broad range of financial products and services to institutional investors worldwide.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of brokerage services, margin financing services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE SUBSCRIPTION

The Group subscribed the Notes for investment purpose. The Directors consider that the Subscription provides the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate stable return to the Group. The Subscription are in line with the Group's investment strategy.

The Directors consider the terms of the Subscription and the Terms and Conditions are on normal commercial terms which are fair and reasonable and the Subscription is in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Board”	the board of Directors
“CISI Bond Fund”	CISI Stable Growth Bond Fund SP is a segregated portfolio of IS Investment Fund Segregated Portfolio Company, an exempted segregated portfolio company incorporated under the laws of the Cayman Islands with limited liability. As at the date of this announcement, the Company indirectly holds 90.67% of the interest of such segregated portfolio. The principal business of CISI Bond Fund is investment trading
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	State Street Corporation, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notes”	5.684% senior notes in the aggregate principal amount of US\$1,000,000,000 due on 21 November 2029 issued by the Issuer, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“PRC”	the People’s Republic of China
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription”	the subscription of the Notes by CISI Bond Fund in the total subscription amount of US\$5,000,000 (equivalent to approximately HK\$39,250,000)
“Terms and Conditions”	the terms and conditions of the Notes
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Hu Pingsheng
Chairman

Hong Kong, 17 November 2023

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.