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洛 阳 铝 业
洛 陽 樂 川 鋁 業 集 團 股 份 有 限 公 司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

**REGISTRATION OF
SUPER SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by CMOC Group Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

We refer to the announcements of the Company dated 30 January 2023 and the circular of the Company dated 28 April 2023 in relation to, among other things, the proposed issuance of debt financing instruments.

The Company recently received a notice of acceptance of registration (Zhong Shi Xie Zhu [2023] SCP No. 483) from the National Association of Financial Market Institutional Investors (the “**Association**”), pursuant to which the Association accepted the registration of the super short-term financing instruments. Pursuant to such notice, the registration of the super short-term financing instruments in the principal amount of RMB6 billion will be valid for a period of two years from the super short-term financing instruments notice date (namely from 15 November 2023). The Company may issue the super short-term financing instruments by installment during the valid period of registration.

The Company will make further announcement(s) to keep shareholders and prospective investors informed of the progress of the issuance of the super short-term financing instruments.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 17 November 2023

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin, and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*