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Private and Confidential

The Board of Directors
Rego Interactive Co., Ltd
2/F, Building 8
Yinhu Innovation Centre
Yinhu Street, Fuyang District
Hangzhou, PRC

20 November 2023
Our ref: 079571/RI0623/1120

Dear Sirs

**Rego Interactive Co., Ltd (the “Company”) and its subsidiaries
(hereinafter collectively referred to as the “Group”)
Consent letter**

We refer to the prospectus dated 20 November 2023 (the “Prospectus”) in connection with the proposed rights issue of the Company a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants’ report dated 20 November 2023 on the unaudited pro forma financial information of the Group as at 30 June 2023 in the Prospectus, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named documents being published on The Stock Exchange of Hong Kong Limited’s website and the Company’s own website as described in the paragraph headed “DOCUMENTS ON DISPLAY” in Appendix III to the Prospectus.

We also hereby consent to a copy of this letter being filed together with the Prospectus for registration with the Registrar of Companies under section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32).

Yours faithfully
BDO Limited

TKL/AWC/rl

Encl