



高信融資服務有限公司

KARL THOMSON FINANCIAL ADVISORY LIMITED

Rm607-610, 6/F Tai Yau Building, 181 Johnston Road, Wan Chai, Hong Kong

香港灣仔莊士敦道 181 號大有大廈 6 字樓 607-610 室

Tel: 852-2543-1629; Fax: 852-3753-0180

Kingboard Laminates Holdings Limited

23/F, Delta House

3 On Yiu Street

Shek Mun, Shatin,

N.T. Hong Kong

21 November 2023

Dear Sirs

Circular of Kingboard Laminates Holdings Limited to be dispatched on 21 November 2023 (the “Circular”) in relation to a continuing connected transaction (the “Continuing Connected Transaction”) and proposed annual caps

We refer to the Circular and to our letter of advice dated 21 November 2023 (the “**IFA Letter**”) which was prepared for the purposes of advising the Independent Board Committee and the Independent Shareholders in respect of the Continuing Connected Transaction. Capitalized terms used in this letter shall have the same meaning as defined in the Circular unless the context otherwise requires.

We hereby confirm that we have given, and have not withdrawn, our consent to the issue of the Circular with the inclusion of the references to the IFA Letter and name included therein, in the form and context in which they appear, and that the IFA Letter may be made available for review by the Company to its shareholders, as specified in the Circular, in accordance with the Hong Kong Stock Exchange Listing Rules.

We also confirm that as at 21 November 2023, we do not have any:

- shareholding, directly or indirectly, in the Company or any member of its group (the “Group”) or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- direct or indirect interest in any asset which had been acquired, or disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group since 31 December 2022, the date to which the latest published audited financial statements of the Company were made up.

We also hereby confirm that we are qualified as a corporation licensed to carry on type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance.

Yours faithfully,

For and on behalf of
Karl Thomson Financial Advisory Limited

A handwritten signature in black ink, appearing to be 'CW', written over a horizontal line.

Cherrie Wong, *Responsible Officer*