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## INFORMATION UPDATE ON H15 SINO-OCEAN 5 AND H18 SINO-OCEAN 1 CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

References are made to (1) the announcements of Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 13 October 2023, 17 October 2023, 19 October 2023, 24 October 2023, 25 October 2023, 27 October 2023 and 7 November 2023, respectively, in relation to the "H15 Sino-Ocean 5" corporate bonds (formerly known as "15 Sino-Ocean 05" corporate bonds, security code: 122498.SH) (the "**H15 Sino-Ocean 5 Corporate Bonds**") issued by SOG China, a wholly-owned subsidiary of the Company (collectively, the "**H15 Sino-Ocean 5 Announcements**"); and (2) the announcements of the Company dated 18 July 2023, 25 July 2023, 26 July 2023, 30 July 2023, 2 August 2023, 22 August 2023, 31 August 2023 and 7 November 2023, respectively, in relation to the "H18 Sino-Ocean 1" corporate bonds (formerly known as "18 Sino-Ocean 01" corporate bonds, security code: 143666.SH) (together with the H15 Sino-Ocean 5 Corporate Bonds, the "**Corporate Bonds**") issued by SOG China (together with the H15 Sino-Ocean 5 Announcements, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As mentioned in the announcement of the Company dated 7 November 2023, SOG China has been in negotiation with the holders of the Corporate Bonds regarding to the adjustment on repayment, and since the relevant matters were previously subject to uncertainties, in order to safeguard the interests of the holders of the Corporate Bonds, upon application to The Shanghai Stock Exchange, the trading of the Corporate Bonds has been suspended since the commencement of the trading hours of The Shanghai Stock Exchange on 7 November 2023.

As of 17 November 2023, SOG China and the holders of the Corporate Bonds have reached agreement on the repayment plan, and in order to push forward the tasks related to subsequent bond repayment steadily, the trading of the Corporate Bonds will continue to be suspended. During the period of suspension of trading of the Corporate Bonds, SOG China will be fully committed in financing as well as making proper arrangements for bond repayment, so as to secure the legitimate rights and interests of investors. SOG China will make an announcement on the subsequent progress of relevant matters in a timely manner.

Further information on the Corporate Bonds is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

**Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.**

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
*Company Secretary*

Hong Kong, 20 November 2023

*As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.*