

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

POSITIVE PROFIT ALERT

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited management accounts of the Group and information currently available to the Board, the Group is expected to record a net profit after tax of approximately HK\$106.1 million for the six months ended 30 September 2023 when compared with the net profit after tax of approximately HK\$36.6 million for the six months ended 30 September 2022 (representing an increment of approximately 190%), despite of the significant decrease in the revenue to approximately HK\$118 million for the six months ended 30 September 2023 as compared with the revenue of approximately HK\$985 million for the six months ended 30 September 2022.

The significant decrease in the revenue for the six months ended 30 September 2023 was due to the reduction in sales recognised for the properties developed by the Group in China during the period under review. The increase in the net profit was mainly attributable to a combination effect of (1) decreases in (i) loss arising from changes in fair value of financial assets by approximately 93%, (ii) administrative expenses by approximately 43%, and (iii) finance costs by approximately 94%; and (2) the reversal of impairment loss on loan receivables in the amount of approximately HK\$84.8 million (30 September 2022: impairment loss on loan receivables of approximately HK\$2.9 million).

The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023 and information currently available to the Board, which have not been audited or reviewed by the auditors of the Company and may be subject to change. The Company is still in the process of finalising its consolidated interim results for the six months ended 30 September 2023. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 September 2023, which is expected to be published by the end of November 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
Su Xiaonong
Acting Chairman and Chief Executive Officer

Hong Kong, 20 November 2023

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. HO Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.