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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**FURTHER EXTENSION OF LONG STOP DATE
IN RELATION TO THE SUBSCRIPTION OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

References are made to (i) the announcement (the “**Announcement**”) issued by Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 20 September 2023 in relation to, among other things, the subscription of convertible bonds issued by the Company under the general mandate (the “**Subscription**”); and (ii) the announcements issued by the Company dated 9 October 2023 and 30 October 2023 in relation to the extension of long stop date relating to the Subscription. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the announcement issued by the Company dated 30 October 2023, the Company and the Subscriber agreed in writing on 30 October 2023 to further extend the Long Stop Date to 20 November 2023 or such later date as the Company and the Subscriber may agree in writing.

The Board announces that the Subscriber and the Company are currently in discussions regarding the Convertible Bonds. Due to the fluctuation of the Share closing price after signing the Subscription Agreement, both parties are negotiating the possibility of changing the terms and conditions, including the Conversion Price. However, as of the date hereof, no conclusion has been reached, and both parties agreed to further extend the Long Stop Date without changing the terms and conditions of the Convertible Bonds. Therefore, the conditions precedent, as set out in the Subscription Agreement, remain unfulfilled.

After considering the current situation and the fact that the Conversion Price is a premium over the closing price of the Shares during the period from the date of the Subscription Agreement to the date of this announcement, the Company has agreed with the Subscriber to extend the Long Stop Date. Both parties entered into a third side letter after trading hours on 20 November 2023 (the “**Third Side Letter**”), which sets the new Long Stop Date to 4 December 2023 (or any later date both parties may agree in writing). Based on the above, the Directors consider that entering into the Third Side Letter is in the interest of the Company.

Save as disclosed above, all other material terms and conditions of the Subscription Agreement shall remain in full force and effect.

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Executive Director

Hong Kong, 20 November 2023

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.