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CARNIVAL GROUP
INTERNATIONAL

**Carnival Group International Holdings Limited
(In Liquidation)**

嘉年華國際控股有限公司
(清盤中)

(Incorporated in Bermuda with limited liability)

(Stock code: 00996)

ADJOURNMENT OF THE SCHEME MEETING

This announcement is made by Carnival Group International Holdings Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09 and 13.73 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 October 2023, 29 September 2023, 12 September 2023, 5 September 2023, 31 August 2023, 1 August 2023, 11 July 2023, 25 May 2023, 17 February 2023, 24 May 2022, 13 May 2022 and 12 May 2022 (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

ADJOURNMENT OF THE SCHEME MEETING

As stated in the announcement made by the Company dated 27 October 2023, the Scheme Meeting is scheduled to be held on 22 November 2023.

To allow the Company’s creditors to have more time to consider, understand and evaluate the terms of the Listco Scheme, the Scheme Meeting is now proposed to be adjourned to 6 December 2023 at 3:00 p.m. (Hong Kong time) at 14/F, Fairmont House, 8 Cotton Tree Drive, Hong Kong.

The notice of adjournment of the Scheme Meeting is set out in the Annex to this announcement.

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 30 March 2022 in relation to, among other matters, the delayed publication of the announcement in relation to the annual results of the Group for the year ended 31 December 2021 and the annual report of the Company for the year ended 31 December 2021. Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 February 2022 and will remain suspended until further notice.

Shareholders who have any queries about the implications of Resumption Guidance and the suspension of trading of the Company's shares should obtain appropriate professional advice.

WARNINGS

The Proposed Restructuring may or may not proceed and if it materialises, it may lead to a change of control of the Company. Shareholders and potential investors should exercise caution when dealing with the shares of the Company.

For and on behalf of
Carnival Group International Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Kam Chung Hang (Forrest)
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 21 November 2023

The Board, as at the date of this announcement, comprises Mr. Tang Runtao as executive Director, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 1246 OF 2023**

**IN THE MATTER OF CARNIVAL GROUP INTERNATIONAL HOLDINGS LIMITED
(IN LIQUIDATION)**

**AND IN THE MATTER OF SECTIONS 670, 671, 673 AND 674 OF THE
COMPANIES ORDINANCE (CAP. 622 OF THE LAWS OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION)**

NOTICE OF ADJOURNMENT OF THE SCHEME MEETING

Carnival Group International Holdings Limited (In Liquidation) (the “**Company**”) refers to the notice of Scheme Meeting issued to its creditors (the “**Creditors**”) on 27 October 2023 (the “**Notice of Scheme Meeting**”), a copy of which can be accessed at the website of The Stock Exchange of Hong Kong Limited. Unless otherwise defined herein, terms used in this Notice have the same meanings as in the Notice of Scheme Meeting.

To allow the Company’s creditors to have more time to consider, understand and evaluate the terms of the Scheme, the Scheme Meeting is now proposed to be adjourned for a period of 14 days and then reconvened on the date and time listed in this Notice, and certain other deadlines shall be extended as set out below.

Adjourned Scheme Meeting and changes to voting deadlines

As a result of the matters set out in this Notice:

1. The Scheme Meeting scheduled to be held on 22 November 2023 are to be adjourned to 6 December 2023 at 3:00 p.m. (Hong Kong time).

The venue of the Scheme Meeting will remain at 14/F, Fairmont House, 8 Cotton Tree Drive, Hong Kong.

2. The delivery of Notice of Claim for Voting Purposes has been extended to 5:00 p.m. (Hong Kong time) on 28 November 2023.
3. The filing of Form of Proxy for the Scheme Meeting has been extended to 3:00 p.m. (Hong Kong time) on 4 December 2023.

Notice of Claim for Voting Purposes validly submitted will remain valid. Creditors who have submitted a validly completed Form of Proxy are not required to resubmit the relevant form to the Company as a result of the matters set out in this Notice unless they wish to make changes to the information submitted in the Form of Proxy, including changing their vote as a result of further considering the terms of the Scheme.

Dated this 21 November 2023

Kam Chung Hang (Forrest)
Joint and Several Liquidator
For and on behalf of
Carnival Group International Holdings Limited (In Liquidation)
(acting as agent without personal liability)