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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1718)

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 22 NOVEMBER 2023

References are made to the circular of Wan Kei Group Holdings Limited (the “**Company**”) dated 30 October 2023 regarding the Share Consolidation (the “**Circular**”) and the announcement of the Company dated 20 November 2023 in respect of the poll results of the extraordinary general meeting of the Company held on 20 November 2023. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The Board is pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Wednesday, 22 November 2023. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Wednesday, 22 November 2023. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the Consolidated Shares arising in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from purple to blue.

By Order of the Board
Wan Kei Group Holdings Limited
Yan Shuai
Chairman

Hong Kong, 21 November 2023

As at the date of this announcement, the executive Directors are Mr. Yan Shuai and Mr. Bai Huawei; the non-executive Directors are Mr. Zhang Zhenyi and Mr. Chui Kwong Kau; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Mr. Eric Todd, Mr. Jiang Senlin and Mr. Zhang Yi.