

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument: Equity issuer Status: New Submission

Name of Issuer: Mobvista Inc.

Date Submitted: 21 November 2023

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Section I						
1. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on SEHK (Note 11)	Yes
Stock code (if listed)	01860	Description	Ordinary			
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) 31 October 2023	1,615,418,164					
1). Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 03 July 2023	917,000	0.0568 %				%
2). Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 04 July 2023	511,000	0.0317 %				%
3). Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 05 July 2023	446,000	0.0276 %				%

4).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 06 July 2023	1,625,000	0.1007 %			%
5).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 07 July 2023	1,110,000	0.0689 %			%
6).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 10 July 2023	914,000	0.0567 %			%
7).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 11 July 2023	172,000	0.0107 %			%
8).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 12 July 2023	185,000	0.0115 %			%
9).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 13 July 2023	155,000	0.0096 %			%
10).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 14 July 2023	133,000	0.0083 %			%
11).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation	497,000	0.0309 %			%

	Date of changes 16 August 2023				
12).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 17 August 2023	487,000	0.0303 %		%
13).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 18 August 2023	322,000	0.02 %		%
14).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 21 August 2023	309,000	0.0192 %		%
15).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 22 August 2023	157,000	0.0098 %		%
16).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 23 August 2023	322,000	0.02 %		%
17).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 24 August 2023	253,000	0.0157 %		%
18).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 25 August 2023	282,000	0.0175 %		%

19).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 28 August 2023	424,000	0.0264 %			%
20).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 29 August 2023	280,000	0.0174 %			%
21).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 30 August 2023	160,000	0.01 %			%
22).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 31 August 2023	250,000	0.0156 %			%
23).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 04 September 2023	263,000	0.0164 %			%
24).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 05 September 2023	46,000	0.0029 %			%
25).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 06 September 2023	339,000	0.0211 %			%
26).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation	275,000	0.0171 %			%

	Date of changes 07 September 2023				
27).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 11 September 2023	2,000	0.0001 %		%
28).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 14 September 2023	138,000	0.0086 %		%
29).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 15 September 2023	32,000	0.002 %		%
30).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 18 September 2023	168,000	0.0105 %		%
31).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 19 September 2023	183,000	0.0114 %		%
32).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 20 September 2023	93,000	0.0058 %		%
33).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 21 September 2023	111,000	0.0069 %		%

34).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 22 September 2023	36,000	0.0022 %			%
35).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 25 September 2023	184,000	0.0115 %			%
36).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 26 September 2023	70,000	0.0044 %			%
37).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 27 September 2023	150,000	0.0094 %			%
38).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 28 September 2023	79,000	0.0049 %			%
39).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 29 September 2023	88,000	0.0055 %			%
40).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 03 October 2023	76,000	0.0047 %			%
41).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation	54,000	0.0034 %			%

	Date of changes 04 October 2023				
42).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 05 October 2023	64,000	0.004 %		%
43).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 06 October 2023	209,000	0.013 %		%
44).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 09 October 2023	171,000	0.0107 %		%
45).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 10 October 2023	244,000	0.0152 %		%
46).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 11 October 2023	1,067,000	0.0666 %		%
47).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 12 October 2023	187,000	0.0117 %		%
48).	Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 13 October 2023	105,000	0.0066 %		%

49). Repurchase of shares (or other securities) and cancelled Shares repurchased from 3 July 2023 to 13 October 2023 (particulars see Remarks below) were cancelled on 21 November 2023 Date of changes 21 November 2023	-14,345,000	0.8918 %			%
50). Repurchase of shares (or other securities) but not cancelled Share repurchases without cancellation Date of changes 21 November 2023	80,000	0.005 %			%
Closing balance as at (Note 8) 21 November 2023	1,601,073,164				

Remarks: Shares repurchased on 3/7/2023, 4/7/2023, 5/7/2023, 6/7/2023, 7/7/2023, 10/7/2023, 11/7/2023, 12/7/2023, 13/7/2023, 14/7/2023, 16/8/2023, 17/8/2023, 18/8/2023, 21/8/2023, 22/8/2023, 23/8/2023, 24/8/2023, 25/8/2023, 28/8/2023, 29/8/2023, 30/8/2023, 31/8/2023, 4/9/2023, 5/9/2023, 6/9/2023, 7/9/2023, 11/9/2023, 14/9/2023, 15/9/2023, 18/9/2023, 19/9/2023, 20/9/2023, 21/9/2023, 22/9/2023, 25/9/2023, 26/9/2023, 27/9/2023, 28/9/2023, 29/9/2023, 3/10/2023, 4/10/2023, 5/10/2023, 6/10/2023, 9/10/2023, 10/10/2023, 11/10/2023, 12/10/2023 and 13/10/2023.

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
 - *"issues of shares" should be construed as "repurchases of shares"; and*

- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

7. *In the context of a redemption of shares:*

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. *SEHK refers to Stock Exchange of Hong Kong.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Section II					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note)	Yes
Stock code (if listed)	01860	Description			
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 21 November 2023	80,000	On the Exchange	HKD 2.98	HKD 2.95	HKD 237,270
Total number of securities purchased	80,000			Total paid \$	HKD 237,270
B. Additional information for issuer whose primary listing is on the Exchange					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a) 18,242,000
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue				1.1207 %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 29 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: LEE Angel Pui Shan
 (Name)

Title: Company Secretary
 (Director, Secretary or other Duly Authorised Officer)