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LING YUI HOLDINGS LIMITED
凌銳控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 784)

PROFIT WARNING

This announcement is made by Ling Yui Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and a preliminary review by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023, the Group expects to record a loss and total comprehensive expense attributable to the owners of the Company of approximately HK\$1.6 million for the six months ended 30 September 2023 as compared to the profit and total comprehensive income attributable to the owners of the Company of approximately HK\$1.0 million for the six month ended 30 September 2022.

The Board considers that the expected turnaround from profit to loss was primarily due to the combined effect of (i) the increase in staff salary increment; (ii) increase in rental expenses of warehouse; and (iii) the absence of subsidy and funding from the Hong Kong government.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 September 2023. The information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023 and the information currently available, and is not based on any figures or information which have been audited or reviewed by the Company’s auditors or reviewed by the audit committee of the Board.

The actual financial results of the Group for the six months ended 30 September 2023 may be different from those disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the results announcement of the Company for the six months ended 30 September 2023 which is expected to be published on 29 November 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ling Yui Holdings Limited
Ling Chi Fai
Chairman and Executive Director

Hong Kong, 21 November 2023

As at the date of this announcement, the Board comprises Mr. Ling Chi Fai and Mr. Leung Cheuk Ho as executive Directors; and Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick and Mr. Shi Wai Lim William as independent non-executive Directors.