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**NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP INC.**

**新东方教育科技（集团）有限公司\***

*(continued in the Cayman Islands with limited liability)*

**(Stock Code: 9901)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to the Note to Rule 13.10B of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.)*

We filed a Form 6-K with the Securities and Exchanges Commission of the United States in relation to the disposal of the education business by East Buy Holding Limited (“**East Buy**”) to New Oriental Education & Technology Group Inc. and its subsidiaries but excluding East Buy. For details of our filing, please refer to the attached Form 6-K.

By order of the Board  
**New Oriental Education & Technology Group Inc.**  
**Mr. Michael Minhong Yu**  
*Chairman*

Beijing, China, November 21, 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Michael Minhong Yu, Mr. Chenggang Zhou and Mr. Louis T. Hsieh as directors and Mr. Robin Yanhong Li, Mr. Denny Lee and Mr. John Zhuang Yang as independent directors.*

\* *for identification purposes only*

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 6-K**

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**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of November 2023

Commission File Number: 001-32993

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**NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP INC.**

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No. 6 Hai Dian Zhong Street  
Haidian District  
Beijing 100080, People's Republic of China  
(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

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### **Acquisition of East Buy's Education Business**

On November 21, 2023, New Oriental Education & Technology Group Inc.'s (the "Company") wholly owned subsidiary, Elite Concept Holdings Limited ("Elite Concept"), and the consolidated variable interest entity, New Oriental Education & Technology Group Co., Ltd. ("New Oriental China", together with Elite Concept, the "New Oriental Group Entities"), entered into an acquisition agreement with East Buy Holding Limited ("East Buy") (SEHK: 1797), a majority-owned subsidiary of the Company, and its subsidiaries and variable interest entity, pursuant to which the New Oriental Group Entities will acquire East Buy's education business (the "Acquisition") at an aggregate consideration of RMB1.5 billion. The consideration was agreed by the parties after arm's length negotiations, with reference to an independent valuation. The Acquisition has been approved by the audit committee of the board of directors and the board of directors of the Company. The closing of the Acquisition is subject to certain conditions, including approval by the independent shareholders of East Buy. Upon completion of the Acquisition, East Buy will no longer operate an online education business. Accordingly, all agreements and transactions relating to the East Buy's operated online education business will be either terminated or transferred to (or re-entered into by) the Company.

For the details of the Acquisition, please see the announcement made by East Buy's on November 21, 2023, which can be accessed on The Stock Exchange of Hong Kong Limited's website at <http://www.hkexnews.hk>.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

New Oriental Education & Technology Group Inc.

By: /s/ Stephen Zihui Yang

Name: Stephen Zihui Yang

Title: Executive President and Chief Financial Officer

Date: November 21, 2023