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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**U.S.\$10,000,000,000
Medium Term Note Programme**



国银金租
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(a joint stock limited company incorporated in the People’s Republic of China)

(Stock Code: 1606)

(as the “Issuer of the Direct Issuance Notes”)

or

CDBL Funding 2

(a company incorporated with limited liability in the Cayman Islands)

(as the “Issuer of the KW Notes”)

The KW Notes will be unconditionally and irrevocably guaranteed by

CDB LEASING (INTERNATIONAL) COMPANY LIMITED

國銀租賃(國際)有限公司

(a company incorporated with limited liability in Hong Kong)

and

with the benefit of a Keepwell and Asset Purchase Deed provided by

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(a joint stock limited company incorporated in the People’s Republic of China)

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Arrangers

Standard Chartered Bank

Dealers

**Standard Chartered
Bank**

HSBC

Bank of China

DBS Bank Ltd.

**Bank of
Communications**

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

**China CITIC Bank
International**

Under the U.S.\$10,000,000,000 Medium Term Note Programme (the “**Programme**”), (1) China Development Bank Financial Leasing Co., Ltd., subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes (the “**Direct Issuance Notes**”) and (2) CDBL Funding 2, subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes unconditionally and irrevocably guaranteed by CDB Leasing (International) Company Limited with the benefit of a Keepwell and Asset Purchase Deed provided by China Development Bank Financial Leasing Co., Ltd. (the “**KW Notes**”). Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 21 November 2023 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 21 November 2023 relating to the Programme. The listing of the Programme is expected to become effective on 22 November 2023.

Shenzhen, the PRC
21 November 2023

As at the date of this announcement, the executive directors of China Development Bank Financial Leasing Co., Ltd. are Ms. MA Hong and Mr. HUANG Min; the non-executive directors of the Company are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors of the Company are Mr. XU Jin, Mr. LI Haijian and Mr. LIU Ming.

As at the date of this announcement, the directors of CDB Leasing (International) Company Limited are Ms. YANG Yuxia and Mr. MO Yanfeng.

As at the date of this announcement, the directors of CDBL Funding 2 are Ms. YANG Yuxia and Mr. MO Yanfeng.