
**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of the [REDACTED];
- (b) the written consents referred to under the paragraph headed “Statutory and General Information – E. Other Information – 8. Consents of Experts” in Appendix VI to this document; and
- (c) copies of the material contracts referred to in the paragraph headed “Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website (www.hkexnews.hk) and the Company’s own website (www.sxaz.com.cn) for a period of time for 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for each of the years ended December 31, 2020, 2021 and 2022 and the six months ended June 30, 2023;
- (c) the accountants’ report from Grant Thornton in respect of the consolidated financial information of our Group for each of the years ended December 31, 2020, 2021 and 2022 and the six months ended June 30, 2023, the text of which is set forth in Appendix I to this document;
- (d) the report from Grant Thornton in respect of the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
- (e) the industry report prepared by Frost & Sullivan;
- (f) the material contracts referred to in the paragraph headed “B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix VI to this document;
- (g) the written consents referred to in the paragraph headed “E. Other Information – 8. Consents of Experts” in Appendix VI to this document;

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- (h) the service contracts referred to in the paragraph headed “C. Further Information about Our Directors and Supervisors – 1. Particulars of Directors’ and Supervisors’ Contracts” in Appendix VI to this document;
- (i) the legal opinions issued by our PRC Legal Advisor as to the PRC laws, in respect of, among other things, the general matters and property interests of our Group;
- (j) the legal opinions issued by Shanxi Hua Ju Law Firm as to the PRC laws, in respect of, certain compliance matters of our Group;
- (k) the legal opinion issued by our Australia Legal Advisor as to Australian laws, in respect of issues with our Australia Project; and
- (l) the PRC Company Law, the Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations.