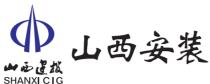
### **IMPORTANT**

If you are in any doubt about any of the contents of this document, you should seek independent professional advice.



# Shanxi Installation Group Co., Ltd. 山西省安裝集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

#### [REDACTED]

Total Number of [REDACTED] under the : [REDACTED] H Shares (subject to the

[REDACTED] [REDACTED])

[REDACTED] H Shares (subject to adjustment) [REDACTED] H Shares (subject to the Number of [REDACTED]

**Number of [REDACTED]** [REDACTED] Option and adjustment)

[REDACTED] : Not more than HK\$[REDACTED] and not less

than HK\$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)

[REDACTED]

RMB1.00 per H Share Nominal value :

Stock code : [REDACTED]

## **Joint Sponsors**





#### [REDACTED]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, having attached thereto the documents specified under the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong as required by section 342C of the Companies in Hong Kong as required by section 342C of the Companies (Winding U) and Miscellaneous Provision Ordinance (Chippeter 23 of the Laws of Hong Kong; The Securities and Fatures Commission of Hong Kong as required by section 342C of the Companies in Hong Kong as required by section 342C of the Companies in Hong Kong as required by section 342C of the Companies in Hong Kong take no responsibility for the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] and our Company on the REDACTED], and our Company are unable agreed between the parties, but in any event, no later than [REDACTED] [REDACTED] and our Company on the REDACTED], and our Company are unable agreed between the parties, but in any event, no later than [REDACTED] [REDACTED] and the parties of the [REDACTED] and our Company are unable agreed between the parties, but in any event, no later than [REDACTED] [REDACTED] and our Company or the REDACTED] and our Company are unable agreed between the parties, but in any event, no later than [REDACTED] and our Company or the REDACTED] and the REDACTED] are such as a respo

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this document, in particular, the risk factors set out in the section headed "Risk Factors".

"Risk Factors".

Pursuant to the termination provisions contained in the [REDACTED] in respect of the [REDACTED], the [REDACTED], on behalf of the [REDACTED] have the right in certain circumstances, in their absolute discretion, to terminate the obligations of the [REDACTED] pursuant to the [REDACTED] at any time prior to 8:00 a.m., on the [REDACTED]. Further details of the termination provisions are set out in the section headed "REDACTED]". It is important that yeter fer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any offered and sold state securities law in the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered and sold only outside the United States in offshore transactions in reliance on Regulations under the U.S. Securities Act.

[REDACTED]

IMPORTANT	
(DED A CTED)	
[REDACTED]	

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT

# **IMPORTANT**

[REDACTED]