

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Incorporation of our Company

Our Company, formerly known as Shanxi Industrial Equipment Installation Company* (山西省工業設備安裝公司), was registered in the PRC on November 20, 1989. On November 27, 2012, Shanxi Industrial Equipment Installation Company* (山西省工業設備安裝公司) reformed from a whole people-owned enterprise to a limited liabilities company and was renamed as Shanxi Industrial Equipment Installation Co., Ltd.* (山西省工業設備安裝有限公司). On May 5, 2017, the Company was renamed as Shanxi Industrial Equipment Installation Group Co., Ltd.* (山西省工業設備安裝集團有限公司). Further, on December 31, 2021, Shanxi Industrial Equipment Installation Group Co., Ltd.* (山西省工業設備安裝集團有限公司) reformed into a company limited by stock company and change its name to Shanxi Installation Group Co., Ltd. (山西省安裝集團股份有限公司). Our registered office is located at No.8 Xinhua Road, Tanghuai Industrial Park, Shanxi Transformation and Comprehensive Reform Demonstration Zone, Shanxi Province, PRC.

Our Company has established a principal place of business in Hong Kong at 5/F, Manulife Place, 348 Kwun Tong Road, Kowloon, Hong Kong and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on April 4, 2022. Our Company has appointed Ms. Chan Sze Ting as its authorized representative under the Companies Ordinance for the acceptance of service of process and notices in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company is incorporated in the PRC, we are subject to relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendices IV and V to this document.

2. Changes in share capital of our Company

There has been no alteration in our share capital within two years immediately preceding the date of this Document.

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Upon completion of the [REDACTED], but without taking into account any exercise of the [REDACTED], our registered capital will increase to RMB[REDACTED], comprising [REDACTED] Domestic Shares and [REDACTED] H Shares fully paid up, representing approximately [REDACTED]% and [REDACTED]% of our registered capital, respectively.

3. Shareholders’ Resolutions

Pursuant to the general meeting held on March 2, 2022, the following resolutions, among others, were duly passed:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued before the exercise of the [REDACTED] shall be approximately [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED] (in fulfillment of the lowest applicable public float requirement pursuant to the Listing Rules) and granting the [REDACTED] the [REDACTED] of no more than 15% of the above number of H Shares to be issued;
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on [REDACTED]; and
- (d) authorization of the Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares.

4. Changes in the registered capital of our subsidiaries

The list of our subsidiaries as of June 30, 2023 is set out in the Accountants’ Report, the text of which is set out in Appendix I to this Document. Save as disclosed below, there has been no alteration in the share capital of any of our principal subsidiaries within the two years immediately preceding the date of this Document.

On March 14, 2022, Shan’an Bluesky issued 1,782,532 shares to our Company in a private placement, for a total consideration of RMB10,000,004.52. Upon completion of the aforementioned private placement, the share capital of Shan’an Bluesky increased from RMB100,000,000 to RMB101,782,532.

5. Restriction on Share Buy-backs

For details of the restrictions on share bought back by our Company, please refer to “Appendix III – Taxation and Foreign Exchange” and “Appendix V – Summary of Articles of Association” in this Document.

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B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

We have entered into the following contract (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document, which is or may be material:

- (a) the agreement dated December 29, 2021 entered into between our Company and Shanxi Exquisite Construction Workforce Company Limited* (山西精匠建築勞務有限公司) (“**Shanxi Exquisite**”) in relation to the transfer by our Company of 31% equity interest in Shanxi Yu’an Hengchuang Construction Engineering Company Limited* (山西譽安恒創建築工程有限公司) to Shanxi Exquisite at nil consideration;
- (b) Non-competition Agreement;
- (c) Indemnity Agreement;
- (d) [REDACTED]
- (e) [REDACTED]

2. Our Material Intellectual Property Rights

(a) Registered Trademark

As of the Latest Practicable Date, we have registered the following trademark, which we consider to be material to our business:

No.	Trademark	Place of registration	Trademark Number	Applicant	Class	Application date	Validity Period (number of years)
1		Hong Kong	305924070	our Company	37	2022.04.01	10

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(b) Licensed trademarks

As of the Latest Practicable Date, Shanxi CIG has licensed the following trademarks to our Company for the validity period of the trademarks:

No.	Trademark	Place of Registration	Registered Owner	Registration No.	Class
1		PRC	Shanxi CIG	25682716	6
2		PRC	Shanxi CIG	25668956	7
3		PRC	Shanxi CIG	25686205	19
4		PRC	Shanxi CIG	3285217	37
5		PRC	Shanxi CIG	25669403	42
6		Hong Kong	Shanxi CIG	305917195	37

Patents

As of the Latest Practicable Date, our Group had registered over 850 patents and we set out below the details of patents which are material to our Group’s business:

No.	Patent Name	Patent Type	Registered Owner	Patent Number	Application Date	Validity Period (number of years)
1.	Cable laying method and laying parts	Invention	Our Company	ZL201510740623.7	2015.11.05	20
2.	A wall automatic slotting device	Invention	Our Company	ZL201710280773.3	2017.04.26	20
3.	A fixing device for pipeline welding in building construction	Invention	Our Company	ZL201610597656.5	2016.07.27	20
4.	A waste heat utilization device for the first heating station	Invention	Our Company	ZL201711302828.2	2017.12.11	20

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No.	Patent Name	Patent Type	Registered Owner	Patent Number	Application Date	Validity Period (number of years)
5.	An energy-saving and environmentally friendly waste heat utilization device	Invention	Our Company	ZL201711302835.2	2017.12.11	20
6.	A heating device based on heat exchange technology of relay energy station	Invention	Our Company	ZL201711302829.7	2017.12.11	20
7.	A multifunctional steel bar trimming device for fan foundation construction	Invention	Our Company	ZL201810495873.2	2018.05.22	20
8.	A heat exchange device for relay energy station	Invention	Our Company	ZL201711302833.3	2017.12.11	20
9.	Vacuum tube well dewatering system	Invention	Our Company	ZL201510560294.8	2015.09.07	20
10.	A wind turbine base adjustment device	Invention	Our Company	ZL201810006720.7	2018.01.04	20
11.	A dust-reducing foundation pit excavation equipment with high water resource utilization rate	Invention	Our Company	ZL201810496484.1	2018.05.22	20
12.	A kind of anti-seismic thermal insulation heating pipeline and preparation method thereof	Invention	Our Company	ZL201810294570.4	2018.04.04	20
13.	Construction technology of a large-scale double-pump unit assembly device	Invention	Our Company	ZL201811286683.6	2018.10.31	20
14.	A settlement monitoring device that is convenient for fixing a fan and a method of using the same	Invention	Our Company	ZL201810494963.X	2018.5.22	20
15.	A device that converts exhaust steam into condensed water based on refrigeration	Invention	Our Company	ZL201810294581.2	2018.04.04	20
16.	An industrial ultra-high temperature heat pump unit	Invention	Our Company Shan'an Bluesky	ZL201910073580.X	2019.01.25	20
17.	A water source heat pump	Invention	Our Company Shan'an Bluesky	ZL201810746672.5	2018.07.09	20
18.	A cast-in-place floor thickness controller	Invention	Our Company	ZL201811265417.5	2018.10.29	20

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No.	Patent Name	Patent Type	Registered Owner	Patent Number	Application Date	Validity Period (number of years)
19.	A system and method for adjusting the pressure of a heating pipeline	Invention	Our Company	ZL201810296786.4	2018.04.04	20
20.	A portable movable scaffold	Invention	Our Company	ZL201810455734.7	2018.05.14	20
21.	A construction waste crushing device	Invention	Our Company Shan'an Lide	ZL201810721397.1	2018.07.04	20
22.	A ternary mixed working fluid for heat supply and heat pump	Invention	Our Company Taiyuan University of Technology	ZL201910429355.5	2019.05.22	20
23.	A large-capacity gradient temperature-increasing multi-stage coupled heat pump heating system	Invention	Our Company	ZL201911335570.5	2019.12.23	20
24.	A ternary mixed working fluid for heat supply and heat pump in a distributed energy system	Invention	Our Company Taiyuan University of Technology	ZL201910429900.0	2019.05.22	20
25.	A mounting frame for a steel structure workshop	Invention	Our Company	ZL201911120758.8	2019.11.15	20
26.	An installation structure for industrial equipment	Invention	Our Company	ZL201911120885.8	2019.11.15	20
27.	A construction waste picking and recycling device	Invention	Our Company Shan'an Lide	ZL201611215927.2	2017.01.19	20
28.	A construction waste crushing and screening device	Invention	Our Company Shan'an Lide	ZL202010317187.3	2020.04.21	20
29.	A construction waste treatment and screening equipment	Invention	Our Company Shan'an Lide	ZL201910776213.6	2019.08.22	20
30.	A rain recycling system for sponge city	Invention	Our Company	ZL202011512035.5	2020.12.29	20
31.	Hybrid heat source heat supply device and method in building	Invention	Our Company	ZL202110066037.4	2021.01.19	20
32.	Prefabricated assembled comprehensive pipe gallery and mounting method	Invention	Our Company	ZL202011390354.3	2020.12.03	20
33.	Gateway device for automatically identifying communication bus and protocol based on small signal analysis	Invention	Our Company	ZL202011005115.1	2020.09.23	20

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No.	Patent Name	Patent Type	Registered Owner	Patent Number	Application Date	Validity Period (number of years)
34.	Sewage treatment device for buildings	Invention	Our Company	ZL202010999281.1	2020.09.22	20
35.	Fabricated prefabricated comprehensive pipe gallery and mounting method	Invention	Our Company	ZL202011394288.7	2020.12.03	20
36.	Safety protection device for building construction	Invention	Our Company	ZL202011268514.7	2020.11.13	20
37.	Hoisting device for boiler installation	Invention	Our Company	ZL202210947027.6	2022.08.09	20
38.	Opening aligning clamp for boiler pipeline	Invention	Our Company	ZL202210928990.X	2022.08.03	20
39.	Tower tube climbing device for wind driven generator	Invention	Our Company	ZL202210758763.7	2022.06.30	20
40.	Steel structure formwork for building	Invention	Our Company	ZL202210748210.3	2022.06.29	20
41.	Anti-back-tilting device of tower crane	Invention	Our Company	ZL202210939704.X	2022.08.05	20
42.	Solar cell module and manufacturing method	Invention	Our Company	ZL202210978049.9	2022.08.16	20
43.	Fabricated solar photovoltaic power generation support and construction method	Invention	Our Company	ZL202210978039.5	2022.08.16	20
44.	Comprehensive treatment system for domestic garbage and domestic sewage	Invention	Our Company	ZL202011421579.0	2020.12.08	20
45.	System and method for generating power through waste incineration	Invention	Our Company	ZL202011114866.7	2020.10.19	20
46.	Butt welding tool for heat supply pipeline	Invention	Our Company	ZL202210448807.6	2022.04.27	20
47.	Water supply and drainage pipeline structure for building construction	Invention	Our Company	ZL202210489857.9	2022.05.07	20
48.	Building steel structural part hoisting clamp	Invention	Our Company	ZL202110155067.2	2021.02.04	20
49.	Prefabricated overhead hoist for wall panels	Invention	Our Company	ZL202111247644.7	2021.10.26	20
50.	Solar heat collection and photovoltaic power generation system	Invention	Our Company	ZL202211679725.9	2022.12.27	20

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No.	Patent Name	Patent Type	Registered Owner	Patent Number	Application Date	Validity Period (number of years)
51.	Cleaning system for waste residues from waste-incineration power generation	Invention	Our Company	ZL202011474773.5	2020.12.14	20
52.	Prefabricated building wall and prefabricated building	Invention	Our Company	ZL202111556049.1	2021.12.18	20
53.	Instrumental anti-dropping device	Invention	Our Company	ZL201710178156.2	2017.03.23	20
54.	Photovoltaic power generation panel installation device designed for mountainous regions and its application guidelines	Invention	Our Company	ZL202310195207.8	2023.03.03	20
55.	BIM-based digital-analog separated and fabricated construction management system for engine room	Invention	Our Company	ZL202210810609.X	2022.07.11	20
56.	Centralized harmless treatment system for rural wastewater	Invention	Our Company	ZL202111323884.0	2021.11.10	20
57.	Filter device for sewage from pumped storage power station	Invention	Our Company	ZL202310259307.2	2023.03.17	20
58.	Hoisting structure and equipment for base of wind power generating units	Invention	Our Company	ZL202310210796.2	2023.03.07	20
59.	Separation device for prevention from overheat for electric power projects	Invention	Our Company	ZL202310315501.8	2023.03.29	20
60.	DCPS multi-specialty construction method for complex underground pipe network	Invention	Our Company	ZL202010513438.5	2020.06.08	20
61.	Novel photovoltaic base bracket designed for hill slope and its application guidelines	Invention	Our Company	ZL202310289765.0	2023.03.23	20
62.	Tension measuring device for construction erection of grid circuit	Invention	Our Company	ZL202310348513.0	2023.04.04	20

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No.	Patent Name	Patent Type	Registered Owner	Patent Number	Application Date	Validity Period (number of years)
63.	Earthing device designed for photovoltaic power stations in mountainous regions and its application guidelines	Invention	Our Company	ZL202310311751.4	2023.03.28	20
64.	A support structure for building water supply and drainage pipelines	Invention	Our Company	ZL202310510410.X	2023.05.08	20
65.	A scaffolding device for sinking well construction	Invention	Our Company	ZL202310669447.7	2023.06.07	20
66.	A lifting equipment for chemical pipeline installation	Invention	Our Company	ZL202310748979.X	2023.06.25	20
67.	A Fire Protection Device for the Main Transformer of a Booster Station	Invention	Our Company	ZL202211470311.5	2022.11.23	20
68.	A lifting device for laying concrete sewage pipes	Invention	Our Company	ZL202310750697.3	2023.06.25	20
69.	Reinforced structure of garbage bin foundation	Invention	Our Company	ZL202010183418.6	2020.03.16	20

Software copyrights

As of the Latest Practicable Date, our Group was the registered proprietor of the following software copyrights:

No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
1.	BIM project integrated management platform construction management system V1.0	Our Company Beijing Zhiheng Yongxin Technology Development Co., Ltd. (北京智恒永 信科技開發有限公 司) Nanjing Rongguang Software Technology Co., Ltd. (南京戎光軟 件科技有限公司)	2017SR243826	2016.12.01	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
2.	BIM project integrated management platform cloud management system V1.0	Our Company Beijing Zhiheng Yongxin Technology Development Co., Ltd. (北京智恒永 信科技開發有限公 司) Nanjing Rongguang Software Technology Co., Ltd. (南京戎光軟 件科技有限公司)	2017SR243829	2016.12.01	December 31 of the 50th year after the first publication date
3.	BIM project integrated management revit platform V1.0	Our Company Beijing Zhiheng Yongxin Technology Development Co., Ltd. (北京智恒永 信科技開發有限公 司) Nanjing Rongguang Software Technology Co., Ltd. (南京戎光軟 件科技有限公司)	2017SR243821	2016.12.01	December 31 of the 50th year after the first publication date
4.	Centralized procurement and supply platform system V1.0	Our Company	2017SR329154	2017.04.06	December 31 of the 50th year after the first publication date
5.	Integrated project management information system (Android version) V1.0	Our Company	2017SR353420	2017.04.06	December 31 of the 50th year after the first publication date
6.	Integrated project management information system (PC version) V1.5	Our Company	2017SR337643	2017.04.06	December 31 of the 50th year after the first publication date
7.	Smart Water Data Collection Platform V1.0	Our Company	2019SR1007091	2019.07.29	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
8.	Smart construction site CNC integration platform V1.0	Our Company	2019SR1005919	2019.07.29	December 31 of the 50th year after the first publication date
9.	Project-level BIM integrated application platform V1.0	Our Company	2019SR1005941	2019.07.29	December 31 of the 50th year after the first publication date
10.	Building installation BIM + enterprise-level information management platform V4.0	Our Company	2019SR1007073	2019.06.29	December 31 of the 50th year after the first publication date
11.	Smart Fire Supervision Cloud Platform System V1.05	Our Company	2019SR1235773	2019.07.23	December 31 of the 50th year after the first publication date
12.	Fire water system intelligent acquisition system V1.1	Our Company	2019SR1249027	2019.04.23	December 31 of the 50th year after the first publication date
13.	Electrical fire safety monitoring system V1.03	Our Company	2019SR1447596	2019.11.12	December 31 of the 50th year after the first publication date
14.	Natural gas deacidification temperature monitoring and control system V1.0	Ningyang Energy	2023SR0508316	2022.09.01	December 31 of the 50th year after the first publication date
15.	Automatic patrol circuit fault accurate analysis and location system V1.0	Ningyang Energy	2023SR0275085	2022.09.07	December 31 of the 50th year after the first publication date
16.	Heat Exchange Station Automatic Control System V1.0	Our Company Shan'an Bluesky	2020SR0354347	2019.08.20	December 31 of the 50th year after the first publication date
17.	Intelligent heating remote monitoring automation control system V1.0	Our Company Shan'an Bluesky	2020SR0355234	2019.10.23	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
18.	Heating integrated production scheduling management system V1.0	Our Company Shan'an Bluesky	2020SR0356102	2019.10.28	December 31 of the 50th year after the first publication date
19.	Intelligent heat pipe network hydraulic balance analysis system V1.0	Our Company Shan'an Bluesky	2020SR0354378	2020.01.15	December 31 of the 50th year after the first publication date
20.	Heating pipe network intelligent inspection integrated system V1.0	Our Company Shan'an Bluesky	2020SR0355923	2020.02.18	December 31 of the 50th year after the first publication date
21.	Heating equipment operation monitoring abnormal alarm system V1.0	Our Company Shan'an Bluesky Zhang Zhiqiang (張志強)	2020SR0705244	Not yet published	December 31 of the 50th year after the first publication date
22.	IoT-based heating equipment control and management system V1.0	Our Company Shan'an Bluesky Cui Jun (崔峻)	2020SR0702719	Not yet published	December 31 of the 50th year after the first publication date
23.	Heating station heat exchange monitoring system V1.0	Our Company Shan'an Bluesky Zhao Chenyang (趙晨陽)	2020SR0697913	Not yet published	December 31 of the 50th year after the first publication date
24.	Heating energy consumption data analysis software V1.0	Our Company Shan'an Bluesky Meng Jinying (孟金英)	2020SR0697998	Not yet published	December 31 of the 50th year after the first publication date
25.	Combustible gas fire extinguishing system intelligent monitoring system V1.03	Our Company	2020SR0521369	2019.11.20	December 31 of the 50th year after the first publication date
26.	Fire automatic alarm Internet of things remote monitoring system V1.01	Our Company	2020SR0521807	2019.09.24	December 31 of the 50th year after the first publication date
27.	Fire intelligent operation and maintenance management platform V2.01	Our Company	2020SR0521967	2019.08.20	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
28.	Fire wind system Internet of things automatic monitoring system V1.02	Our Company	2020SR0521657	2019.10.29	December 31 of the 50th year after the first publication date
29.	Revit family file information analysis service system V1.0	Our Company	2020SR0946213	Not yet published	December 31 of the 50th year after the first publication date
30.	BIM+3D GIS Information Management Cloud Platform V1.0	Our Company	2020SR0949891	Not yet published	December 31 of the 50th year after the first publication date
31.	BIM model based on GIS transcoding preprocessing system V1.0	Our Company	2020SR0949834	Not yet published	December 31 of the 50th year after the first publication date
32.	BIM+3D GIS operation and maintenance management platform female V1.0	Our Company	2020SR0946080	Not yet published	December 31 of the 50th year after the first publication date
33.	BIM+AIOT Construction Management and Control Platform V1.0	Our Company	2020SR0946087	Not yet published	December 31 of the 50th year after the first publication date
34.	Shan'an BIM+ Smart Site Management Platform V1.0	Our Company	2020SR0944213	Not yet published	December 31 of the 50th year after the first publication date
35.	Construction waste collection and transportation information processing system V1.0	Shan'an Lide Our Company	2020SR0559043	2019.11.18	December 31 of the 50th year after the first publication date
36.	Food waste degradation equipment control system V1.0	Shan'an Lide Our Company	2020SR0558977	2019.10.16	December 31 of the 50th year after the first publication date
37.	Food waste intelligent management and control platform V1.0	Shan'an Lide Our Company	2020SR0556670	2019.11.10	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
38.	Industrial Solid Waste Comprehensive Utilization Management System V1.0	Shan'an Lide Our Company	2020SR0556550	2019.12.20	December 31 of the 50th year after the first publication date
39.	Food waste collection and transportation scheduling management system V1.0	Shan'an Lide Our Company	2020SR0551352	2019.10.30	December 31 of the 50th year after the first publication date
40.	Solid Waste Supervision Information Platform V1.0	Shan'an Lide Our Company	2020SR0551233	2019.12.27	December 31 of the 50th year after the first publication date
41.	Construction waste combined forming control software V1.0	Shan'an Lide Our Company	2020SR0551588	2019.11.29	December 31 of the 50th year after the first publication date
42.	Shan'an Fire Cloud Fire Internet of Things Remote Monitoring Platform V1.0	Our Company	2020SR0873010	2020.02.24	December 31 of the 50th year after the first publication date
43.	BIM collaborative management and control system for subway projects V1.0	Our Company Liang Bo (梁波) Chai Xinyuan (柴新元)	2021SR1626241	2021.06.18	December 31 of the 50th year after the first publication date
44.	Construction Digital Delivery System V1.0	Our Company Liang Bo (梁波) Li Cai (李财)	2021SR1626251	2021.07.16	December 31 of the 50th year after the first publication date
45.	Smart Energy Management and Control System V1.0	Our Company Liu Xiangdong (劉向東) Liu Jianfeng (劉劍峰)	2021SR1626239	2021.05.24	December 31 of the 50th year after the first publication date
46.	Power plant efficient air extraction heat exchange work system V1.0	Our Company Shan'an Bluesky Wang Gang (王剛)	2021SR1217426	2021.06.18	December 31 of the 50th year after the first publication date
47.	Power plant heating metering and monitoring management system V1.0	Our Company Shan'an Bluesky Meng Jinying (孟金英)	2021SR1217427	2021.06.18	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
48.	Heating system control software V1.0	Our Company Shan'an Bluesky Zhang Zhiqiang (張志強)	2021SR1222610	2021.06.18	December 31 of the 50th year after the first publication date
49.	Efficient management system based on regional energy utilization V1.0	Our Company Shan'an Bluesky Zhao Chenyang (趙晨陽)	2021SR1217500	2021.06.18	December 31 of the 50th year after the first publication date
50.	BIM task publishing system V1.0	The Company	2022SR0069214	Not yet published	December 31 of the 50th year after the completion date
51.	Shan'an Project construction comprehensive control platform V1.0	The Company REN Rui WANG Jianjun	2022SR0175052	2021.05.12	December 31 of the 50th year after the first publication date
52.	Smart heating remote control information software V1.0	The Company Liulin Shan'an Bluesky Heating Company Limited* (柳林山 安藍天熱力有限公 司) (“ Liulin Shan'an ”) Zhang Zhiqiang (張志強)	2022SR0417264	2021.11.08	December 31 of the 50th year after the first publication date
53.	Smart heating station centralized management system V1.0	The Company Liulin Shan'an Yang Yingjie (楊英傑)	2022SR0417263	2021.12.22	December 31 of the 50th year after the first publication date
54.	Smart heating temperature monitoring information software V1.0	The Company Liulin Shan'an Chen Yaguo (陳亞國)	2022SR0922634	2021.09.08	December 31 of the 50th year after the first publication date
55.	Heat exchange station operation management system V1.0	The Company Liulin Shan'an Ding Hao (丁浩)	2022SR0417233	2021.07.20	December 31 of the 50th year after the first publication date
56.	Intelligent heating control service management platform V1.0	The Company Shan'an Bluesky	2022SR1196182	2022.07.14	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
57.	Smart heating information service platform V1.0	The Company Shan'an Bluesky	2022SR1196237	2022.07.14	December 31 of the 50th year after the first publication date
58.	Smart heating equipment commissioning control system V1.0	Our Company Shan'an Bluesky	2022SR1196240	2022.07.14	December 31 of the 50th year after the first publication date
59.	Smart heating operation and maintenance supervision system	Our Company Shan'an Bluesky	2022SR1196239	2022.07.14	December 31 of the 50th year after the first publication date
60.	Multi-energy and complementary energy-based comprehensive utilization optimization modeling software V1.10	Our Company	2022SR1311132	2022.05.30	December 31 of the 50th year after the first publication date
61.	Smart energy conservation optimization algorithm software for construction V2.03	Our Company	2022SR1323602	2022.06.30	December 31 of the 50th year after the first publication date
62.	BIM-based construction waste management software V1.0	Shan'an Lide	2019SR0437746	2018.12.05	December 31 of the 50th year after the first publication date
63.	MMAS-based garbage truck path-planning system V1.0	Shan'an Lide	2019SR0436806	2018.08.13	December 31 of the 50th year after the first publication date
64.	Shan'an Lide intelligent dynamic garbage volume dispatching system for environmental sanitation vehicles V1.0	Shan'an Lide	2019SR0436067	2018.06.07	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
65.	Shan’an Lide smart garbage transfer vehicles scheduling optimization software V1.0	Shan’an Lide	2019SR0439935	2018.11.22	December 31 of the 50th year after the first publication date
66.	Smart garbage classification service software V1.0	Shan’an Lide	2021SR0475881	2020.12.26	December 31 of the 50th year after the first publication date
67.	Garbage classification guide service platform V1.0	Shan’an Lide	2021SR0475880	2020.12.26	December 31 of the 50th year after the first publication date
68.	Garbage classification information service software V1.0	Shan’an Lide	2021SR0475879	2020.12.26	December 31 of the 50th year after the first publication date
69.	Garbage classification intelligent recycling service platform V1.0	Shan’an Lide	2021SR0475876	2020.12.26	December 31 of the 50th year after the first publication date
70.	Domestic waste classification and management control system V1.0	Shan’an Lide	2021SR0476050	2020.12.26	December 31 of the 50th year after the first publication date
71.	Solar power heating temperature range control and management software V1.0	Shan’an Maode	2021SR0123711	2020.12.08	December 31 of the 50th year after the first publication date
72.	Big data intelligent distributed energy supervisory control and data acquisition system V1.0	Shan’an Maode	2021SR0123987	2020.12.08	December 31 of the 50th year after the first publication date
73.	Calculation and analysis software for solar power assisted central heating V1.0	Shan’an Maode	2021SR0123712	2020.12.08	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
74.	Unattended monitoring system based on public electric room V1.0	Shan'an Maode	2021SR0123774	2020.12.08	December 31 of the 50th year after the first publication date
75.	Distributed energy monitoring system V1.0	Shan'an Maode	2021SR0123988	2020.12.08	December 31 of the 50th year after the first publication date
76.	Sewage treatment monitoring platform V1.0	Shan'an Biquan	2019SR0501161	Not yet published	December 31 of the 50th year after the first publication date
77.	Intelligent operation system for sewage treatment V1.0	Shan'an Biquan	2019SR0501108	Not yet published	December 31 of the 50th year after the first publication date
78.	Sewage monitoring system V1.0	Shan'an Biquan	2019SR0501171	Not yet published	December 31 of the 50th year after the first publication date
79.	Smart operation management platform for sewage treatment V1.0	Shan'an Biquan	2022SR0968599	Not yet published	December 31 of the 50th year after the first publication date
80.	Production cost analysis system for sewage treatment V1.0	Shan'an Biquan	2022SR1203953	Not yet published	December 31 of the 50th year after the first publication date
81.	Sewage treatment operation data management system V1.0	Shan'an Biquan	2022SR1203952	Not yet published	December 31 of the 50th year after the first publication date
82.	Power management system of photovoltaic power station V1.0	Gaoping Xinshi Yangtian Solar Power Company Limited (高平市鑫時陽田光伏發電有限公司) ("Xinshi Yangtian")	2021SR0123023	2020.12.08	December 31 of the 50th year after the first publication date

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No.	Software	Registered Proprietor	Registration Number	First Publication Date	Validation Period
83.	Photovoltaic power generation control technology control software V1.0	Xinshi Yangtian	2021SR0126580	2020.12.08	December 31 of the 50th year after the first publication date
84.	Photovoltaic power station power information management software V1.0	Xinshi Yangtian	2021SR0126579	2020.12.08	December 31 of the 50th year after the first publication date
85.	Online monitoring software for photovoltaic power generation equipment V1.0	Xinshi Yangtian	2021SR0126578	2020.12.08	December 31 of the 50th year after the first publication date
86.	Intelligent monitoring platform for photovoltaic power station V1.0	Xinshi Yangtian	2021SR0127605	2020.12.08	December 31 of the 50th year after the first publication date

Photographic works copyrights

As of the Latest Practicable Date, our Group was the registered proprietor of the following photographic works copyrights:

No.	Name	Registered Proprietor	Registration Number	Date of Completion	Validation Period
1.	Cartoon images “Xiao Shan” and “Xiao An” of Shanxi CIG Installation Group	Our Company	Guozuodengzi-2020-I-01144670	2019.09.10	December 31 of the 50th year after the first publication date

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Domain names

As of the Latest Practicable Date, our Group was the registered proprietor of the following domain names in the PRC:

Domain name	Registered proprietor	Date of registration	Date of expiration
sxaz.com.cn	Our Company	2004.05.15	2028.05.14
sxaz-fire.cn	Our Company	2020.06.19	2025.06.19
sxazbq.cn	Shan’an Biquan	2023.03.27	2026.03.27

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUPERVISORS

1. Particulars of Directors’ and Supervisors’ Contracts

Pursuant to Rules 19A.54 and 19A.55 of the Listing Rules, we [have] entered into a contract with each of our Directors and Supervisors in respect of, among other things, (i) compliance of relevant laws of regulations, (ii) observance of the Articles of Association, and (iii) provisions on arbitration.

Save as disclosed above, none of the Directors or Supervisors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation other than statutory compensation).

2. Remuneration of Directors and Supervisors

For the three years ended December 31, 2022 and the six months ended June 30, 2023, our Company paid aggregate remuneration of approximately RMB2.6 million, RMB2.1 million, RMB5.2 million and RMB1.2 million to the Directors, respectively, and RMB3.5 million, RMB2.7 million, RMB6.0 million and RMB1.6 million to the Supervisors, respectively. For details of the remuneration of Directors and Supervisors, see Note 9 to the Accountants’ Report.

Save as disclosed in the Accountants’ Report, no Director or Supervisor received other remuneration or benefits in kind from our Company in respect of the three years ended December 31, 2022 and the six months ended June 30, 2023.

Under the current arrangements, it is expected that the Directors and Supervisors of our Company will be entitled to receive remuneration of approximately RMB2.7 million and RMB0.6 million for the year ending December 31, 2023 from our Company.

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D. DISCLOSURE OF INTERESTS

1. Disclosure of Interests of Directors and Supervisors

Immediately following the completion of the [REDACTED] assuming that the [REDACTED] is not exercised, none of our Directors or Supervisors has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules to be notified to our Company, once the Shares are listed on the Stock Exchange.

As of the Latest Practicable Date, none of the Directors or Supervisors or their respective spouses and children under 18 years of age had been granted by our Company or had exercised any rights to subscribe for shares or debentures of our Company or any of our associated corporations.

2. Disclosure of Interests of Substantial Shareholders

Save as disclosed in “Substantial Shareholders” in this document, our Directors are not aware of any person (other than our Director or chief executive of our Company) who will, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

3. Disclaimers

Save as disclosed in the sections headed “Business” and “Substantial Shareholders” in this document and the paragraph headed “C. Further Information about Directors and Supervisors” and “D. Disclosure of Interests” in this appendix:

- (a) none of our Directors or chief executive has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this Document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (b) none of our Directors or Supervisors is materially interested in any contract or arrangement subsisting at the date of this Document which is significant in relation to the business of our Group taken as a whole;

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- (c) none of our Directors is interested in any business (other than the business of our Group) which competes or is likely to compete, directly or indirectly, with our business; and
- (d) without taking into account any Shares which may be taken up under the [REDACTED], none of our Directors knows of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the [REDACTED], be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at shareholders’ meetings of any member of our Group in the Shares or underlying Shares of our Company.

E. OTHER INFORMATION

1. Estate Duty

The PRC currently does not impose any estate duty.

2. Litigation

Save as disclosed in the section headed “Business – Legal and Regulatory Compliance – Legal Proceedings” of this document, as of the Latest Practicable Date, no member of our Group was engaged in any litigation or arbitration of material importance and, so far as the Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

3. Tax and Other Indemnity

Shanxi CIG has entered into an Indemnity Agreement in favour of our Company (for ourselves and as trustee for the benefit of each of our subsidiaries from time to time) to provide indemnities in accordance with the Indemnity Agreement, in respect of, among other things, any taxation resulting from income, profits or gains earned, accrued or received to which any member of our Group may be subject on or before the [REDACTED] as well as any fines, penalties, claims, costs, expenses, losses, indebtedness, damages and other liabilities resulting from or in connection with non-compliance set forth in the section headed “Business – Legal and Regulatory Compliance” to which any member of our Group may suffer.

4. Joint Sponsors

Huatai Financial Holdings (Hong Kong) Limited satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. Shanxi Securities International Capital Limited is considered as not to be independent under Rule 3A.07(9) of the Listing Rules.

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The Joint Sponsors have made an application on behalf of our Company to the Stock Exchange for [REDACTED] of, and [REDACTED] in, all the H Shares to be issued as mentioned in this document.

Pursuant to the engagement letters entered into between our Company and the Joint Sponsors, we have agreed to pay the Joint Sponsors a total fee of HK\$[REDACTED] to act as the sponsors of our Company in connection with the proposed [REDACTED] on the Stock Exchange.

5. Preliminary Expenses

Our Company did not incur any material preliminary expenses.

6. Promoters

Save as disclosed in the section headed “History, Development and Corporate Structure – Corporate Development” of this document, within the three years immediately preceding the date of this Document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

7. Qualifications of experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

Name	Qualification
Huatai Financial Holdings (Hong Kong) Limited	Licensed to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) regulated activities as defined under the SFO
Shanxi Securities International Capital Limited	Licensed to conduct type 6 (advising on corporate finance) regulated activity as defined under SFO
Grant Thornton Hong Kong Limited	Certified Public Accountants
Jia Yuan Law Offices	PRC legal advisor
Shanxi Hua Ju Law Firm	PRC legal advisor
Holding Redlich	Australia legal advisor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

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8. Consents of experts

Each of the parties named in paragraph 7 above has given and has not withdrawn its respective written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

9. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is HK\$1.3 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

10. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in “Appendix I – Accountants’ Report – 50. Related Party Transactions” in this document.

12. Miscellaneous

Save as disclosed in the sections headed “History, Development and Corporate Structure”, “Business”, “Financial Information” and “[REDACTED]” in this document and the paragraph headed “A. Further Information about our Company” in this appendix:

- (a) within the three years immediately preceding the date of this document
 - (i) no share or loan capital of our Company or any of its subsidiaries has been issued or agreed to be issued or is proposed to be issued fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

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- (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with [REDACTED] of any share of our Company or any of our subsidiaries; and
- (iv) no commission has been paid or is payable for [REDACTED], agreeing to [REDACTED], procuring [REDACTED] or agreeing to [REDACTED] for any share in or debentures of our Company;
- (b) there are no founder, management or deferred shares or any debentures in our Company or any of our subsidiaries;
- (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this Document;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there is no arrangement under which future dividends are waived or agreed to be waived;
- (f) save for our H Shares to be issued in connection with the [REDACTED], none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any [REDACTED] or [REDACTED] being or proposed to be sought;
- (g) our Company currently does not intend to apply for the status of a sino-foreign investment joint stock limited liability company and does not expect to be subject to the Law of the PRC on Sino-foreign Equity Joint Ventures; and
- (h) all necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED] for clearing and settlement.

13. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).