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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288) (the “Bank”)

AGRICULTURAL BANK OF CHINA LIMITED LONDON BRANCH

**U.S.\$300,000,000 Floating Rate Green Notes due 2026 (Stock Code: 5997) (the “Notes”)
issued under the U.S.\$15,000,000,000 Medium Term Note Programme (the “Programme”)**

Joint Global Coordinators and Managers

ABC INTERNATIONAL	AGRICULTURAL BANK OF CHINA LIMITED HONG KONG BRANCH	
BANK OF CHINA	BANK OF CHINA (HONG KONG)	BANK OF COMMUNICATIONS
BARCLAYS	CRÉDIT AGRICOLE CIB	HSBC
ICBC (ASIA)	J.P. MORGAN	STANDARD CHARTERED BANK

Managers

AGRICULTURAL BANK OF CHINA LIMITED SINGAPORE BRANCH	BNP PARIBAS	CHINA CONSTRUCTION BANK (ASIA)	
CHINA INTERNATIONAL CAPITAL CORPORATION	CITIC SECURITIES	CMB INTERNATIONAL	CNCB CAPITAL
DBS BANK LTD.	HUATAI INTERNATIONAL	INDUSTRIAL BANK CO., LTD. HONG KONG BRANCH	SHANGHAI PUDONG DEVELOPMENT BANK HONG KONG BRANCH

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by Agricultural Bank of China Limited London Branch under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 January 2023 in relation to the Programme and the pricing supplement dated 15 November 2023 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 23 November 2023.

In addition, the Notes are further intended to be admitted to trading on the International Securities Market of the London Stock Exchange (the “ISM”). The admission to trading of the Notes on the ISM is expected to become effective on 23 November 2023.

Hong Kong, 22 November 2023

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. FU Wanjun, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.