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**中国农业银行**

AGRICULTURAL BANK OF CHINA

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1288)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**Agricultural Bank of China Limited (the “Bank”) London Branch  
U.S.\$300,000,000 Floating Rate Green Notes due 2026 (the “Notes”)  
under the U.S.\$15,000,000,000 Medium Term Note Programme  
Established by the Bank**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “SEHK”).

Application has been made to the London Stock Exchange (the “LSE”) for the Notes to be admitted to trading on the LSE’s International Securities Market (the “ISM”). The admission to trading of the Notes on the ISM is expected to become effective on 23 November 2023. The relevant documents can be viewed on the website of the LSE at [www.londonstockexchange.com](http://www.londonstockexchange.com). For the avoidance of doubt, the content of the website is for information purpose only.

Application has also been made to the SEHK for the listing of, and permission to deal in, the Notes. The listing of, and permission to deal in, the Notes on the SEHK is expected to become effective on 23 November 2023.

By Order of the Board of Directors  
**Agricultural Bank of China Limited**  
**HAN Guoqiang**  
*Company Secretary*

Beijing, the PRC  
22 November 2023

*As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. FU Wanjun, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.*