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**Shanxi Installation Group Co., Ltd.**  
**山西省安裝集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed Shanxi Securities International Limited and Huatai Financial Holdings (Hong Kong) Limited as its overall coordinators.

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinators are appointed by the Company.

By order of the Board  
**Shanxi Installation Group Co., Ltd.**  
山西省安裝集團股份有限公司  
**Mr. WANG Limin**  
*Chairman and Executive Director*

Hong Kong, 29 September 2023

*As of the date of this announcement, directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. WANG Limin (chairman of the Board), Mr. REN Rui and Mr. ZHANG Yan as executive directors, (ii) Mr. XU Guanshi, Mr. ZHANG Hongjie, Mr. MU Jianwei and Mr. FENG Cheng as non-executive directors; and (iii) Mr. WANG Jingming, Professor WU Qiusheng, Ms. SHIN Chuck Yin and Mr. GUO He as proposed independent non-executive directors.*