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GOLDSTONE INVESTMENT GROUP LIMITED
(In Liquidation)

金石投資集團有限公司
(清盤中)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 901)

RESUMPTION GUIDANCE
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Goldstone Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the Company’s announcement of 31 March 2023 in relation to the delay in publication of the Group’s annual results for the year ended 31 December 2022 (the “**2022 Annual Results**”); (ii) the announcement of 2022 Annual Results published by the Company on 21 April 2023; (iii) the Company’s annual report for the year ended 31 December 2022 published by the Company on 2 May 2023 (the “**2022 Annual Report**”); and (iv) the Company’s announcements of 1 March 2022, 25 May 2023 and 13 November 2023 in relation to the winding up proceedings against the Company. Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the 2022 Annual Report.

RESUMPTION GUIDANCE

On 26 June 2023, the Company received a letter from the Stock Exchange setting out the following resumption guidance for the resumption of trading in the shares of the Company (the “**Resumption Guidance**”):

- (i) address the issues giving rise to the disclaimer of opinion on the 2022 Annual Results, provide comfort that the disclaimer of opinion in respect of such issues would no longer be required and disclose sufficient information to enable investors to make an informed assessment of its financial positions as required under Rule 13.50A of the Listing Rules;
- (ii) have the winding up order against the Company withdrawn or dismissed and the appointment of liquidators discharged;
- (iii) demonstrate the Company’s compliance with Rule 13.24 under the Listing Rules; and
- (iv) announce all material information for the Company’s shareholders and investors to appraise its position.

The Stock Exchange required the Company to meet all Resumption Guidance, remedy the substantive issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange also indicated that it may modify or supplement the Resumption Guidance if the Company’s situation changes.

Under Rule 6.01A(1), the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the Company's case, the 18-month period expires on 2 October 2024. If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange’s satisfaction and resume trading in its shares by 2 October 2024, the Listing Division will recommend the Listing Committee to proceed with the cancellation of the Company’s listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company will make further announcement(s) in relation to the above matters as and when appropriate.

CONTINUED TRADING SUSPENSION OF THE SHARES OF THE COMPANY

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 am on Monday, 3 April 2023 as required under Rule 13.50 of the Listing Rules and will remain suspended until further notice.

For and on behalf of
Goldstone Investment Group Limited
(In Liquidation)
CHAN Leung Lee
YUEN Tsz Chun, Frank
Joint and Several Liquidators
Acting as agents without personal liabilities

Hong Kong, 23 November 2023

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Director, Non-executive Directors and Independent Non-executive Directors are as follows:-

Executive Director:

Mr. Chan Cheong Yee

Non-executive Directors:

Dr. Xiao Yanming

Ms. Li Ye

Mr. Wong Tsz Wai

Independent Non-executive Directors:

Mr. Tung Shu Sun

Mr. Lai Kim Fung

Mr. Wong You Kit Ernest