



## YIHAI INTERNATIONAL HOLDING LTD.

### 頤海國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1579)

(股份代號: 1579)

#### NOTIFICATION LETTER 通知信函

24 November 2023

Dear Non-registered Shareholders<sup>(1)</sup>,

#### YIHAI INTERNATIONAL HOLDING LTD. (the "Company")

#### – Notice of Publication of Circular of Extraordinary General Meeting ("Current Corporate Communications")

The English and Chinese versions of Current Corporate Communications of the Company are available on the website of the Company at <http://www.yihchina.com> (click "Investor", then "Information Disclosure" and then "Results and Reports"/ "Announcements and Circulars") and that of Hong Kong Exchanges and Clearing Limited ("HKEx") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications through the above websites.

If you wish to receive printed version(s) of Corporate Communications<sup>(2)</sup> of the Company, please complete the Request Form on the reverse side of this letter and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the "HK Share Registrar") by post using the mailing label at the bottom of the Request Form (no stamp needs to be affixed if posted in Hong Kong) or by email to [yihchina.com@computershare.com.hk](mailto:yihchina.com@computershare.com.hk). The address of the HK Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the website of the Company at <http://www.yihchina.com> or that of HKEx at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to the above matters, please call the telephone hotline of the HK Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Mondays to Fridays, excluding public holidays.

Yours faithfully,

For and on behalf of

**YIHAI INTERNATIONAL HOLDING LTD.**

**Sean Shi**

Chairman

*Notes: (1) This letter is addressed to Non-registered Shareholders of the Company ("Non-registered Shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.*

*(2) "Corporate Communications" includes without limitation: (a) directors' reports, annual financial statements together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.*

各位非登記股東<sup>(1)</sup>：

#### 頤海國際控股有限公司（「本公司」）

#### – 股東特別大會通函（「本次公司通訊文件」）之刊發通知

本公司之本次公司通訊文件之中、英文版已上載於本公司網站(<http://www.yihchina.com>)（先按「投資者關係」一項，再按「信息披露」一項，然後按「業績報告」或「公告及通函」）及香港交易及結算有限公司（「香港交易所」）網站([www.hkexnews.hk](http://www.hkexnews.hk))。閣下可透過上述網站瀏覽本次公司通訊文件。

閣下如欲收取本公司之公司通訊<sup>(2)</sup>印刷本，請填妥在本函背面之申請表格，並使用申請表格底部之郵寄標籤經香港中央證券登記有限公司（「香港股份過戶登記處」）寄回本公司（如在香港投寄，毋須貼上郵票）或電郵至 [yihchina.com@computershare.com.hk](mailto:yihchina.com@computershare.com.hk)。香港股份過戶登記處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站(<http://www.yihchina.com>)或香港交易所網站([www.hkexnews.hk](http://www.hkexnews.hk))下載。

閣下如對上述事宜有任何疑問，請致電香港股份過戶登記處電話熱線(852) 2862 8688 查詢，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

代表  
頤海國際控股有限公司  
董事長  
施永宏  
謹啟

2023 年 11 月 24 日

*附註：(1) 此為致本公司非登記股東（「非登記股東」指該等持有本公司股份並存放於中央結算及交收系統之人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊）之函件。倘閣下已出售或轉讓所持有之本公司股份，則無需理會本函件及背頁之申請表格。*

*(2) 「公司通訊」包括但不限於：(a) 董事會報告、年度財務報表連同獨立核數師報告及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。*

**REQUEST FORM 申請表格**

**To: YIHAI INTERNATIONAL HOLDING LTD. (the "Company")**  
**(Stock Code: 1579)**  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East  
Wanchai, Hong Kong

**致: 頤海國際控股有限公司 (「本公司」或「貴公司」)**  
**(股份代號: 1579)**  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive the Corporate Communications\* of the Company in the manner as indicated below:

本人/吾等希望以下列方式收取 貴公司之公司通訊\*:

(Please mark a "X" in **ONLY ONE** of the following boxes.) (請僅在**其中一個**空格內劃上「X」號。)

- to receive the **printed English version** of Corporate Communications ONLY; **OR** 僅收取公司通訊之英文印刷本; 或
- to receive the **printed Chinese version** of Corporate Communications ONLY; **OR** 僅收取公司通訊之中文印刷本; 或
- to receive both **printed English and Chinese versions** of Corporate Communications. 同時收取公司通訊之英文及中文印刷本。

**Name(s) of Non-registered Shareholder(s)<sup>#</sup>**  
**非登記股東姓名<sup>#</sup>**

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

**Signature**  
**簽名**

**Address<sup>#</sup>**  
**地址<sup>#</sup>**

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

**Contact telephone number**  
**聯絡電話號碼**

**Date**  
**日期**

<sup>#</sup> You are required to fill in the details if you download this Request Form from the Company's website or the website of Hong Kong Exchanges and Clearing Limited.  
如閣下從本公司之網站或香港交易及結算有限公司之網站下載本申請表格, 請務必填上有關資料。

Notes 附註:

- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
  - This letter is addressed to Non-registered Shareholders of the Company (a "Non-registered Shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).  
此為致本公司非登記股東(「非登記股東」指該等持有本公司股份並存放於中央結算及交收系統之人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 表示欲收取公司通訊)之函件。
  - Any form with more than one box marked "X", with no box marked "X", with no signature or otherwise incorrectly completed will be void.  
如於本表格在超過一個空格內劃上「X」、或未有在空格內劃上「X」、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
  - The above instruction will apply to current and all future Corporate Communications to be sent to you until you notify to the Company c/o Computershare Hong Kong Investor Services Limited to the contrary or unless you have at any time ceased to have holdings in the Company.  
上述指示適用於是次及所有日後發送予閣下之公司通訊, 直至閣下通知本公司經香港中央證券登記有限公司另外之安排或任何時候不再持有本公司之股份。
  - For the avoidance of doubt, we do not accept any other special instruction written on this Request Form.  
為免存疑, 本公司概不接受於本申請表格上書寫之任何其他特定指示。
- \* "Corporate Communications" includes without limitation: (a) directors' reports, annual financial statements together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.  
「公司通訊」包括但不限於:(a)董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

**PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明**

- "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。
- The supply of your Personal Data to the Company is on a voluntary basis and such data will be used for processing your instructions and/or requests as stated in this form.  
閣下是自願向本公司提供閣下個人資料, 該等資料用以處理閣下在本表格上所述的指示及/或要求。
- Your Personal Data will not be transferred to any third parties (other than the Share Registrars of the Company) unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency's request and will be retained for such period as may be necessary for our verification and record purposes.  
除非按法例規定, 例如應法庭命令或執法機關的要求, 否則閣下的個人資料將不會轉交任何第三方(本公司之股份過戶登記處除外)及將在適當期間保留作核實及記錄用途。
- You have the right to request access to and/or to correct your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing addressed to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.  
閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須以書面方式向香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)的個人資料私隱主任提出。

**Mailing Label 郵寄標籤**

**Computershare Hong Kong Investor Services Limited**  
**香港中央證券登記有限公司**

**Freeport No. 簡便回郵號碼: 37**

**Hong Kong 香港**

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

**No postage is necessary if posted in Hong Kong.**

當閣下寄回本申請表格時,  
請將郵寄標籤剪貼於信封上。  
如在本港投寄, 閣下無需支付郵費或貼上郵票。

**Get in touch with us 與我們聯繫**

Send us an enquiry 垂詢  
Rate our service 評價  
Lodge a complaint 投訴



Contact Us 聯繫我們

[www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

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