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GAIN PLUS HOLDINGS LIMITED
德益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9900)

INSIDE INFORMATION – PROFIT WARNING

This announcement is made by Gain Plus Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the latest unaudited management accounts of the Group, the management of the Company estimated that the Group expected a decrease in net profit after tax for the six months ended 30 September 2023. The Company estimated that net profit after tax of the Group for the six months ended 30 September 2023 would be in the range of approximately HK\$14.0 million to HK\$18.0 million, as compared to a net profit after tax of the Group of approximately HK\$24.7 million recorded by the Group for the six ended 30 September 2022.

Based on the information currently available to the Board, the decrease in net profit after tax is mainly due to decrease in revenue, which was mainly attributable to the decrease in revenue derived from provision of repair, maintenance, addition and alteration services due to less projects were performed in 2023.

The Group is still in the progress of finalising its consolidated interim results for the six months ended 30 September 2023. The information contained in this announcement is only a preliminary assessment by the Board based on the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2023, which have not been audited or reviewed by the auditor of the Company or audit committee of the Company and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the Company’s interim results announcement for the six months ended 30 September 2023, which is expected to be published by the end of November 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Gain Plus Holdings Limited
Tsang Chiu Kwan
Chairman

Hong Kong, 23 November 2023

As at the date of this announcement, the executive directors are Mr. Tsang Chiu Kwan and Mr. Lau Ka Ho, and the independent non-executive directors are Mr. So Chun Man, Mr. Chen Yeung Tak and Mr. Lai Ming Ho.