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## **GoFintech Innovation Limited** **國富創新有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 290)**

Website: <http://www.290.com.hk>

### **REVISED EXPECTED TIMETABLE AND DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE**

**Placing Agent to the Rights Issue**



**Fortune (HK) Securities Limited**

**Independent Financial Adviser to the  
Independent Board Committee and the  
Independent Shareholders**



**Draco Capital Limited**

Reference is made to the announcement of the Company dated 17 October 2023 regarding, among others, the proposed Rights Issue (the “**Announcement**”). Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

## **DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcement, it was expected that a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the Rights Issue; (iv) a notice convening the EGM; and (v) other information as required under the Listing Rules, is expected to be despatched by the Company to the Shareholders on or before Friday, 24 November 2023.

As additional time is required to finalise certain information contained in the Circular in relation to the Rights Issue, it is expected that the despatch date of the Circular will be postponed to a date on or before Friday, 1 December 2023 and the closure of register of members of the Company will be changed accordingly.

## **REVISED EXPECTED TIMETABLE**

In view of the delay in despatch of the Circular, the expected timetable for the Rights Issue is to be revised as below:

<b>Events</b>	<b>Time and Date</b>
Expected despatch date of circular in relation to the Rights Issue with notice and form of proxy for the EGM . . . . .	Friday, 1 December 2023
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM . . . . .	4:30 p.m. on Monday, 11 December 2023
Closure of register of members of the Company for attending and voting at the EGM (both dates inclusive) . . . . .	Tuesday, 12 December 2023 to Monday, 18 December 2023
Latest time for lodging forms of proxy for the purpose of the EGM. . . . .	11:00 a.m. on Saturday, 16 December 2023
Record date for determining attendance and voting at the EGM. . . . .	Monday, 18 December 2023
<b>Expected date and time of the EGM . . . . .</b>	<b>11:00 a.m. on Monday, 18 December 2023</b>
<b>Announcement of poll results of the EGM. . . . .</b>	<b>Monday, 18 December 2023</b>

<b>Events</b>	<b>Time and Date</b>
Register of members of the Company re-opens . . . . .	Tuesday, 19 December 2023
<b>The following events are conditional on the fulfilment of the conditions relating to the implementation of the Rights Issue and therefore the dates are tentative only:</b>	
Last day of dealings in Shares on a cum-rights basis relating to the Rights Issue . . . . .	Tuesday, 19 December 2023
First day of dealings in Shares on an ex-rights basis relating to the Rights Issue . . . . .	Wednesday, 20 December 2023
Latest time for lodging transfer of the Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Thursday, 21 December 2023
Closure of the register of members of the Company for the Rights Issue (both dates inclusive) . . . . .	Friday, 22 December 2023 to Tuesday, 2 January 2024
Record Date for determining entitlements to the Rights Issue. . . . .	Tuesday, 2 January 2024
Register of members of the Company re-opens . . . . .	Wednesday, 3 January 2024
Despatch of the Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only) . . . . .	Wednesday, 3 January 2024
Effective date of change in board lot size from 4,000 Shares to 40,000 Shares. . . . .	Wednesday, 3 January 2024
Designated broker starts to stand in the market to provide matching services for odd lots of Shares . . . . .	9:00 a.m. on Wednesday, 3 January 2024
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 5 January 2024
Latest time for splitting of the PALs . . . . .	4:00 p.m. on Tuesday, 9 January 2024
Last day of dealings in nil-paid Rights Shares. . . . .	Friday, 12 January 2024
<b>Latest Time for Acceptance of and payment for the Rights Shares . . . . .</b>	<b>4:00 p.m. on Wednesday, 17 January 2024</b>

<b>Events</b>	<b>Time and Date</b>
Latest time to lodge transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain .....	4:00 p.m. on Wednesday, 17 January 2024
Announcement of the number of the Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements .....	Wednesday, 24 January 2024
Commencement of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent .....	Thursday, 25 January 2024
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares .....	4:00 p.m. on Thursday, 25 January 2024
Latest time for the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent .....	6:00 p.m. on Monday, 29 January 2024
Latest Time for Termination/time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional .....	4:00 p.m. on Tuesday, 30 January 2024
Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Share and the ES Unsold Rights Share under the Compensatory Arrangements) .....	Wednesday, 31 January 2024
Despatch of share certificates for fully-paid Rights Shares .....	Thursday, 1 February 2024
Refund cheques, if any, to be despatched (if the Rights Issue is terminated) .....	Thursday, 1 February 2024
Expected commencement of dealings in fully-paid Rights Shares .....	9:00 a.m. on Friday, 2 February 2024
Payment of the Net Gain (if any) to the relevant No Action Shareholders (if any) .....	Friday, 9 February 2024

Dealing in the Rights Shares in both their nil-paid and fully-paid forms will be in the new board lots of 40,000 Rights Shares.

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By order of the Board  
**GoFintech Innovation Limited**  
**LIU Zhiwei**  
*Chairman and Executive Director*

Hong Kong, 23 November 2023

*As at the date of this announcement, the Board consists of three executive Directors, namely Dr. LIU Zhiwei (Chairman), Mr. HUA Yang (Chief Executive Officer) and Ms. SUN Qing; two non-executive Directors, namely Mr. HAN Hanting and Dr. NIE Riming; and four independent non-executive Directors namely Mr. CHAN Kin Sang, Mr. CHIU Kung Chik, Mr. LI Gaofeng and Ms. LUI Mei Ka.*