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**LHN
GROUP**
SPACE OPTIMISED

LHN LIMITED
賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1730)

(Singapore Stock Code: 410)

**EFFECTIVE DATE OF THE TRANSFER OF LISTING FROM CATALIST TO
THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED (“SGX-ST”)**

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company’s announcement dated 11 August 2023, 24 October 2023, 1 November 2023, 23 November 2023 and the Company’s circular to shareholders dated 1 November 2023 in relation to the Proposed Transfer.

The Board wishes to announce that the effective date for the transfer of the listing of the Company from Catalist to the Mainboard of the SGX-ST is 13 December 2023.

Trading of the Company’s shares on the Mainboard of the SGX-ST will commence at 9.00 a.m. on 13 December 2023.

The appointment of PrimePartners Corporate Finance Pte. Ltd. as the Company’s continuing sponsor will cease upon the effective date of the Company’s transfer from Catalist to the Mainboard of the SGX-ST. The Company wishes to take this opportunity to thank PrimePartners Corporate Finance Pte. Ltd. for its support and guidance provided to the Company.

By order of the Board

LHN Limited

Lim Lung Tieng

Executive Chairman and Group Managing Director

Singapore, 23 November 2023

As at the date of this announcement, the Board comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive directors; and Ms. Ch’ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive directors.

** For identification purpose only*