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皓天財經集團

WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1260)

## PROFIT WARNING ANNOUNCEMENT

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the management accounts of the Group, it is expected to record a profit after taxation of less than HK\$5 million for the six months ended 30 September 2023 as compared to a profit after taxation amounted to approximately HK\$24.4 million for the six months ended 30 September 2022. It is mainly attributable to: (i) the decrease in the revenue caused by the slow recovery of the IPO market in Hong Kong; (ii) the decrease in the fair value of financial assets at fair value through profits or loss; and (iii) the impairment loss on financial assets – the debt instruments at fair value through other comprehensive income.

The Company is in the process of finalising the results of the Group for the six months ended 30 September 2023. The information contained in this announcement is solely based on the information currently available to and the preliminary review by the Group’s management of the unaudited consolidated management accounts and other financial information of the Group for the six months ended 30 September 2023, which are subject to finalisation and necessary adjustments and have not yet been audited, confirmed or reviewed by the Company’s independent auditor or its audit committee. Therefore, the actual consolidated results of the Group for the six months ended 30

September 2023, which are expected to be released by the end of November 2023, may differ from the information contained in this announcement. Shareholders and potential investors of the Company are therefore advised to peruse the results with care when the results announcement is released.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Wonderful Sky Financial Group Holdings Limited**  
**Li Liju**  
*Company Secretary*

Hong Kong, 24 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam, Sally and Mr. Leung Tsz Wing.*

*The English text of this announcement shall prevail over its Chinese text in case of inconsistency.*