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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



# **中国农业银行**

**AGRICULTURAL BANK OF CHINA**

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(the “Bank”)**

**(Stock Code: 1288)**

**HK\$1,500,000,000 4.75 per cent. Notes due 2025 (the “Notes”)**

**(Stock Code: 5991)**

**issued under the U.S.\$15,000,000,000 Medium Term Note Programme (the “Programme”)**

***Joint Lead Managers and Joint Bookrunners***

**AGRICULTURAL BANK  
OF CHINA LIMITED  
HONG KONG BRANCH**

**ABC INTERNATIONAL**

**BANK OF CHINA**

**BANK OF  
COMMUNICATIONS**

**CHINA CONSTRUCTION  
BANK (ASIA)**

**ICBC (ASIA)**

**CITIC SECURITIES**

**STANDARD CHARTERED  
BANK**

**HSBC**

**CHINA CITIC BANK  
INTERNATIONAL**

**BANK OF CHINA  
(HONG KONG)**

**INDUSTRIAL  
BANK CO., LTD.  
HONG KONG BRANCH**

**CHINA MINSHENG  
BANKING CORP., LTD.,  
HONG KONG BRANCH**

**HUA XIA BANK CO.,  
LIMITED HONG KONG  
BRANCH**

**CHINA INTERNATIONAL  
CAPITAL CORPORATION**

**SHANGHAI PUDONG  
DEVELOPMENT BANK  
HONG KONG BRANCH**

**CMB WING LUNG  
BANK LIMITED**

**CMB INTERNATIONAL**

**CHINA EVERBRIGHT BANK  
HONG KONG BRANCH**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by Agricultural Bank of China Limited Hong Kong Branch under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 January 2023 in relation to the Programme and the pricing supplement dated 16 November 2023 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 27 November 2023.

Hong Kong, 24 November 2023

*As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. FU Wanjun, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors of the Bank are Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng, Mr. XIAO Xiang and Mr. ZHANG Qi; and the independent non-executive directors of the Bank are Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying, Mr. WU Liansheng and Mr. WANG Changyun.*