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SILVER BASE GROUP HOLDINGS LIMITED

銀基集團控股有限公司

(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00886)

DECISION OF THE LISTING COMMITTEE FOR CANCELLATION OF LISTING

This announcement is made by Silver Base Group Holdings Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 13 July 2022, 9 August 2022, 7 November 2022, 9 February 2023, 9 May 2023, 9 August 2023 and 9 November 2023 (the “**Announcements**”). Unless otherwise specified, capitalised terms shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING COMMITTEE

On 16 November 2023, the Listing Committee decided to cancel the listing of the Company’s shares (the “**Shares**”) on the Stock Exchange under Rule 6.01A(1) of the Listing Rules (the “**Delisting Decision**”). The last day of the listing of the Shares will be on 1 December 2023. In arriving at the Delisting Decision, the Listing Committee has considered that the Company had not met any of the resumption guidance set out by the Stock Exchange and resume trading in its Shares by 9 November 2023.

The Company will not apply for a review of the Delisting Decision made by the Listing Committee.

CANCELLATION OF LISTING

By a letter from the Stock Exchange dated 17 November 2023, the Company was informed that the listing of the Shares will be cancelled under Rule 6.01A(1) of the Listing Rules with effect from 9:00 a.m. on 4 December 2023 (the “**Cancellation of Listing**”).

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company (the “**Shareholders**”) and investors of the Company should note that after the Cancellation of Listing, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules and the Company’s announcements will no longer be published on the Stock Exchange’s website. Shareholders who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

For and on behalf of
Silver Base Group Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Yip Wa Ming (Ben)
Joint and Several Liquidators
acting only as agents of the Company and without
personal liability

Hong Kong, 24 November 2023

As at the date of this announcement, the executive director of the Company is Mr. Liang Guoxing.

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.