

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP INC.**

**新东方教育科技（集团）有限公司\***

*(continued in the Cayman Islands with limited liability)*

**(Stock Code: 9901)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to the Note to Rule 13.10B of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.)*

We filed a Form 6-K with the Securities and Exchanges Commission of the United States in relation to the subscription of new shares of East Buy Holding Limited. For details of our filing, please refer to the attached Form 6-K.

By order of the Board  
**New Oriental Education & Technology Group Inc.**  
**Mr. Michael Minhong Yu**  
*Chairman*

Beijing, China, November 24, 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Michael Minhong Yu, Mr. Chenggang Zhou and Mr. Louis T. Hsieh as directors and Mr. Robin Yanhong Li, Mr. Denny Lee and Mr. John Zhuang Yang as independent directors.*

\* *for identification purposes only*

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

---

**FORM 6-K**

---

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of November 2023**

**Commission File Number: 001-32993**

---

**NEW ORIENTAL EDUCATION & TECHNOLOGY GROUP INC.**

---

**No. 6 Hai Dian Zhong Street  
Haidian District  
Beijing 100080, People's Republic of China**  
(Address of principal executive offices)

---

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

---

---

## **New Oriental to Subscribe Additional Shares of East Buy**

On November 24, 2023, New Oriental Education & Technology Group Inc. (“New Oriental” or the “Company”) (NYSE: EDU and SEHK: 9901) entered into a subscription agreement with East Buy Holding Limited (“East Buy”) (SEHK: 1797), a majority-owned subsidiary of the Company, pursuant to which, the Company has conditionally agreed to subscribe for, and East Buy has conditionally agreed to allot and issue to the Company, 51,352,277 ordinary shares of East Buy at the subscription price of HK\$31.75 per share (equivalent to approximately US\$4.08 per share), for an aggregate subscription amount of RMB1.5 billion (equivalent to an agreed amount of HK1,630,434,783 or US\$209,497,207) (the “Subscription”). The Subscription has been approved by the audit committee of the board of directors and the board of directors of the Company.

The closing of the Subscription is anticipated to take place on or before June 30, 2024 (or a later date agreed between the parties). The closing is subject to certain conditions, including approval by the independent shareholders of East Buy. As of the date of this current report, the Company holds 557,160,500 ordinary shares of East Buy, representing 54.91% of East Buy’s total issued share capital as of October 31, 2023. Immediately upon the completion of the share issuance under the Subscription, the Company will hold 608,512,777 ordinary shares of East Buy, representing 57.08% of East Buy’s total issued share capital as of October 31, 2023 (assuming no other changes in East Buy’s total issued share capital between October 31, 2023 and the date of share issuance under the Subscription).

For the details of the Subscription, please see the announcement made by East Buy’s on November 24, 2023, which can be accessed on The Stock Exchange of Hong Kong Limited’s website at <http://www.hkexnews.hk>.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

New Oriental Education & Technology Group Inc.

By: /s/ Stephen Zihui Yang

Name: Stephen Zihui Yang

Title: Executive President and Chief Financial Officer

Date: November 24, 2023

*[Signature Page to 6-K]*